

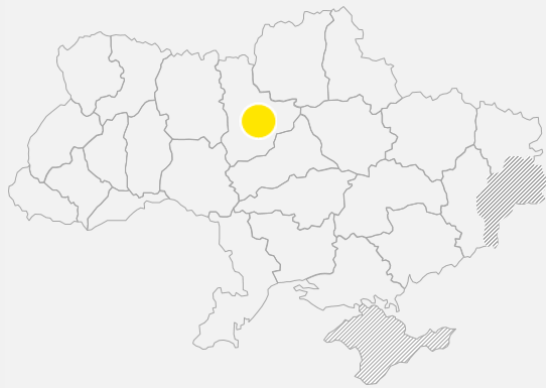
27.07.2023

Property complex of SOE "Trilisy distillery plant"

USREOU code (ЄДРПОУ): 32728213

Legal address: 08552, Kyiv Oblast,
Fastiv Rayon, Trilisy village.

Actual address: 08552, Kyiv Oblast,
Fastiv Rayon, Trilisy village, 1a, Stepova St.



Total land area:
104.8470 ha

Total area of buildings and structures:
13,222.2 sq. m

Number of employees
(as of 30.06.2023):
6

General characteristics

Main activity, according to the Statute: manufacture of other non-distilled fermented beverages.

The volume of sales of products (works, services) for the period 2020 – 6 months 2023: UAH 0.0 thousand.

The main range of products (works, services): absent (the enterprise has not been carrying out production activities since 2010).

Information about the object (real estate): the object includes **40 registered units of real estate and infrastructure** (production, storage, administrative buildings and structures, etc.) with a total area of **13222.2 sq. m**, located at the address: Kyiv Oblast, Fastiv Rayon, Trilisy village, 1a, Stepova St.

Information about the land plot located at the address:
Kyiv Oblast, Fastiv Rayon, Trilisy village:

Name	Land area (sq. m)	Cadastral number	Purpose of the land plot	Form of ownership, grounds for the right to use the land plot, information on encumbrances
Land plot	1,048,470.0	-	For production activities	State. State act on the right to permanent use of land I-KV No. 000590 dated 09.06.1998

On the specified land plot there are real estate objects intended for use in the production process and which are part of the privatization object, namely: production and storage buildings, other buildings and structures, as well as real estate objects that are not subject to privatization, namely: residential houses, cellars and sheds in residential houses, etc.

As of March 31, 2023, part of the company's real estate (part of the chimney and platform nearby; part of the roof of the carbon dioxide workshop building) **is leased in accordance with 2 agreements.**

The deadline for the validity of existing lease agreements is **until February 29, 2024.**

The enterprise has in its assets production equipment that has not been used for a long time due to the fact that the enterprise has not been carrying out production activities since 2010.

On the balance sheet of the enterprise there are assets that are not subject to privatization, namely:

- **45 units of buildings and structures** (3 anti-radiation shelters, 19 residential houses, 4 artesian wells, gas and water supply networks, sewerage networks, etc.), which are located at the address: Kyiv Oblast, Fastiv Rayon, Trilisy village, 1a, Stepova St;
- **12 units of motor vehicles** due to their seizure.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

The main indicators of the enterprise's economic activity:

No	Indicators (thousand UAH)	2020	2021	2022	6 months 2023
1.	Assets	3 244	1667	1667	1 751
1.1	Non-Current assets	3 244	1 667	1 667	1 667
1.2	Current assets	-	-	-	84
2.	Liabilities	3 244	1 667	1 667	1 751
3.	Total income, including:	96	121	157	84
3.1	Net income from sales of products (goods, works, services)	96	121	157	14
4.	Total costs, including:	730	1 131	1 410	986
4.1	Cost of goods sold (goods, works, services)	-	-	-	-
4.2	Administrative costs	730	1 131	1 410	986
4.4	Other operating costs	-	-	-	-
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	-634	-1 010	-1 253	-902

As of 30.06.2023:

Current, including overdue accounts payable - UAH 11 439.0 thousand, incl.:

- payroll calculations – **UAH 3 944.0 thousand**;
- settlements with the budget – **UAH 5 736.0 thousand**;
- insurance settlements – **UAH 1 083.0 thousand**;
- payments for goods, works, services – **UAH 312.0 thousand**;
- other accounts payable (bank loan) – **UAH 364.0 thousand**.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2020	96,0	0.0
2021	121,0	0.0
2022	157,0	0.0
6 months 2023	84,0	0.0

Information on the volumes of emissions and discharges of pollutants:

no emissions and discharges of pollutants into the environment were made, no waste was generated or disposed of, due to the fact that the State Enterprise "Trilisy distillery plant" has not been carrying out production activities since 2010.

The enterprise did not receive government orders, mobilization tasks.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

SPFU Contact center: 0-800-50-56-46

privatization@spfu.gov.ua

More information
about the asset:

<http://surl.li/icfxn>

