

11.07.2023

Property complex of SOE "Poltava Grain Processing Plant"

USREOU code (ЄДРПОУ): 00952166

Poltava Oblast, Poltava city,
69 Nebesnoi Sotni St



General characteristics

Main activity, according to the Statute: implementation of activities related to the production of products of the flour and cereal industry.

The volume of sales of products (works, services) for the period 2020 - Q1 2023: UAH 13,538.7 thousand, including export - no.

The main range of products: flour production.

SOE "Poltava Grain Processing Plant" has a separate structural subdivision "Bread Base No. 88" Branch of the SOE "Poltava Grain Processing Plant" without the right of a legal entity.

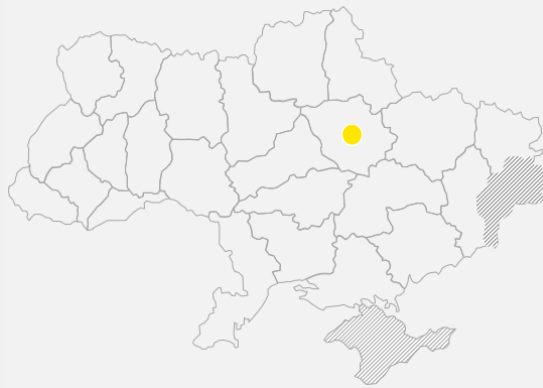
Information about the object (real estate): the object includes **168 registered units of real estate and infrastructure** (production, storage, administrative buildings and structures, etc.) with a total area of **74,974.8 sq. m.**, located at the following addresses:

- Poltava city, 69, Nebesnoi Sotni St.;
 - Poltava Oblast, Poltava Rayon, Skorokhodove urban-type settlement, 9-A, Pershotravneva St.; 4, Pryvokzalna St.; Sofiivska St.;
 - Poltava Oblast, Poltava Rayon, Petrivka village, 25, Khlibnyi Lane.
- Information about motor vehicles:** **22 units** of motor vehicles and special equipment (there are no documents for 15 units of vehicles).
Information about land plots: **5 registered land plots** with a total area of **28.3108 ha**.

On the balance sheet of the enterprise there are **6 objects** (a hostel, a shelter facility (a warehouse for civil defense), a fire department building, a bomb shelter, 2 apartments) with a total area of **709.9 sq. m.**, which are **not subject to privatization**.

Due to presence of the debt of the SOE "Poltava Grain Processing Plant" for enforcement proceedings, which as of 31.03.2023 is UAH 90,033,455.47, the executive service bodies seized the accounts, all real estate and movable property of the SOE "Poltava Grain Processing Plant" and the "Bread base No. 88" Branch of the SOE "Poltava Grain Processing Plant".

Based on the decision of the authorized person of the Main Directorate of the State Tax Service of Ukraine in the Poltava Oblast dated March 28, 2017 No. 341/16-01 on the property inventory for tax lien and in accordance with acts No. 8/16-31-13-05-17 dated October 10, 2022 and No. 2/16-31-50-17-35 dated March 14, 2019, an inventory of the movable property of the SOE "Poltava Grain Processing Plant" was carried out for tax lien. As of March 31, 2023, the company's tax debt is UAH 4,873,801.72.



Total land area:

28.3108 ha

Total area of buildings and structures:

74,974.8 sq. m

**Number of employees
(as of 31.03.2023):**

70



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

The main indicators of the enterprise's economic activity:

No	Indicators (thousand UAH)	2020	2021	2022	Q1 2023
1.	Assets	15 694.0	18 833.4	18 573.9	24 425.3
1.1	Non-Current assets	11 097.0	10 086.2	9 315.0	9 154.8
1.2	Current assets	4 597.0	8 747.2	9 258.9	15 270.5
2.	Liabilities	15 694.0	18 833.4	18 573.9	24 425.3
3.	Total income, including:	1 684.0	7 744.7	2 363.6	1 999.1
3.1	Net income from sales of products (goods, works, services)	1 479.0	7 697.0	2 363.6	1 999.1
4.	Total costs, including:	74 427.0	20 551.8	9 605.8	7 170.5
4.1	Cost of goods sold (goods, works, services)	9 909.0	13 687.6	7 557.1	5 873.8
4.2	Administrative costs	4 941.0	5 293.0	1 457.9	0
4.4	Other operating costs	59 299.0	1 166.6	544.5	1 296.7
4.6	Income tax expenses	0	0	0	0
5.	Net profit (loss)	-72 743.0	-12 807.1	- 7 242.2	- 5 171.4

As of 31.03.2023:

Overdue accounts payable – UAH 128,905,900.00, incl.:

- Salary - **UAH 30,862,618.00;**
- Taxes on single social payments – **UAH 9,584,522.00;**
- Taxes on personal income tax – **UAH 8,724,075.00;**
- Military taxes – **UAH 723,796.00;**
- Other taxes (land tax, environmental tax) – **UAH 3,462,134.00;**
- Goods, works, services – **UAH 4,709,400.00;**
- Other accounts payable – **UAH 70,839,355.00, incl.:**
 - Financial assistance – **UAH 6,056,500.00;**
 - recognized debt agreements – **UAH 21,374,700.00;**
 - other creditor obligations – **UAH 43,408,155.00.**

Current accounts payable - UAH 2,127,336.00, incl.:

- Salary – **UAH 298,982.00;**
- Taxes – **UAH 125,573.00;**
- Other accounts payable – **UAH 1,702,781.00.**

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2020	1 684.0	1 479.0
2021	7 744.7	7 697.0
2022	2 363.6	2 363.6
Q1 2023	1 999.1	1 999.1

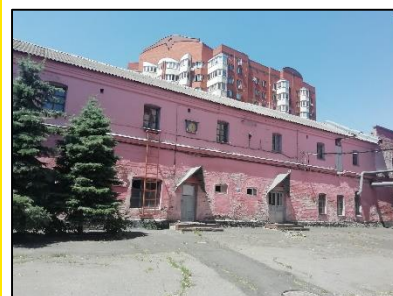
Information about lease agreements concluded for the object: there are no lease agreements.

SOE "Poltava Grain Processing Plant" did not receive government orders, mobilization tasks.

SOE "Poltava Grain Processing Plant" does not carry out emissions and discharges of pollutants into the environment.

Privatization conditions:

- preventing the dismissal of employees during 6 months;
- repayment of debts on wages and to the budget within 6 months.



Contacts

SPFU Contact center: 0-800-50-56-46

privatization@spfu.gov.ua

**More information
about the asset:**

<http://surl.li/jaimm>

