

20.06.2023

State block of shares in the amount of 50 percent + 1 share of the authorized capital of JSC "Ukrnaftoprodukt"

The amount of the authorized capital: UAH 36,652,947.00.

USREOU code (ЄДРПОУ): 00018201

Legal address: 01601, Kyiv city, 34, Verkhovnoi Rady Boulevard



General characteristics

The privatization object is 61,088,246 shares (50 percent + 1 share of the authorized capital of JSC "Ukrnaftoprodukt").

The main type of economic activity according to the NACE: 68.20 Rental and operating of own or leased real estate.

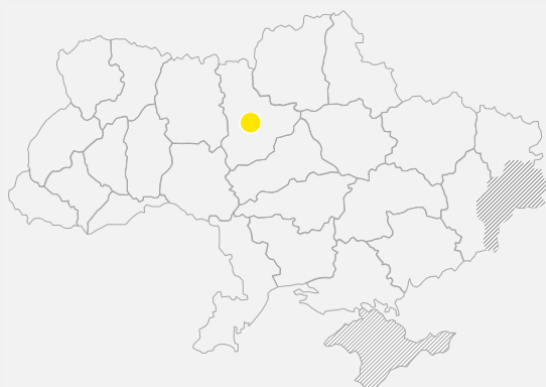
The main activities according to the Charter:

- provision for rent and operation of own or leased real estate;
- wholesale trade of solid, liquid, gaseous fuels and similar products;
- cargo handling.

Information about real estate objects (according to JSC "Ukrnaftoprodukt" information):

The company's property is located at the following addresses:

- property complex: Kyiv city, 34, Verkhovnoi Rady Boulevard;
- apartment: Kyiv city, 41, P. Grigorenka Avenue, apt. 70.



Total land area: 6.472724 ha

Total area of buildings and structures: 5,472.77 sq. m

Number of employees (as of 31.03.2023): 10

Name	Total area, sq. m	Registration number	Basis of ownership	Form of ownership and owner
Property complex	5,440.07	MK No. 010002522	Certificate of ownership dated February 18, 2000 No. MK 010002522 issued by the Kyiv State Administration	Private JSC "Ukrnaftoprodukt"
Apartment	32.7	KV 60017	Certificate of ownership dated 14.08.2001 No. KV 60017 issued by the Main Department of Housing of the Kyiv City State Administration	

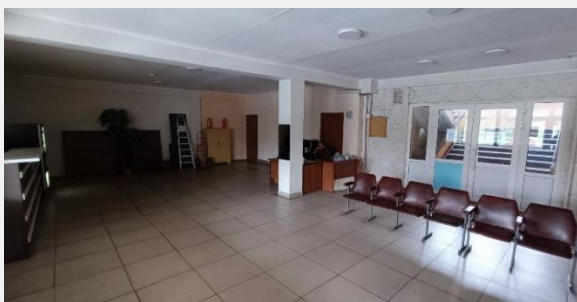
Information about the land plots:

Location	Land area (sq. m)	Cadastral number	Purpose of the land plot	Form of ownership, grounds for the right to use the land plot, information on encumbrances
34, Verkhovnoi Rady Boulevard, Kyiv city	3,793.24	Missing (not registered)	No information available (land plot is not registered)	Communal property
Novonalivna St., Mykytivskiyi district, Horlivka town, Donetsk Oblast	60,934.00	141063660 002 02 007	Production activity	State act for the right to permanent use of land Series I-DN No. 003373 dated 19.11.1999

Information about motor vehicles: DAEWOO car, model LANOS

D3LM500, white, manufactured in 1998, body number KLATF69YEWB263019, registration number 40514KA, engine size - 1500.

As of April 1, 2023, part of the Company's real estate with a total area of 2,228.5 sq. m. is leased in accordance with 77 agreements. The deadline for the validity of existing lease agreements is until 31.12.2023.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

The main indicators of the enterprise's economic activity:

№	Indicators (thousand UAH)	2020	2021	2022	Q1 2023
1.	Assets	64157	75877	75128	75308
1.1	Non-Current assets	62024	73614	73599	73592
1.2	Current assets	2133	2263	1620	1716
2.	Liabilities	64157	75877	75219	75308
3.	Total income, including:	-	-	-	-
3.1	Net income from sales of products (goods, works, services)	5567	6569	5282	1427
4.	Total costs, including:	-	-	-	-
4.1	Cost of goods sold (goods, works, services)	2190	3183	2465	684
4.2	Administrative costs	2641	2814	3367	711
4.4	Other operating costs	68	41	107	-
4.6	Income tax expenses	77	114	-	-
5.	Net profit (loss)	350	518	-283	32

As of 01.04.2023 JSC "Ukrnaftoprodukt" has a deposited salary in the amount of UAH 53,616.27, which arose due to the fact that the employees to whom there is a debt were in the area of the ATO (Horlivka town).

As of 01.04.2023 JSC "Ukrnaftoprodukt" has a tax debt for land tax in the amount of UAH 565,496.99 due to the fact that the land plot is located in Horlivka town, Donetsk Oblast.

According to the records of the Ministry of Finance of Ukraine JSC "Ukrnaftoprodukt" has an overdue debt to the State Budget of Ukraine under the Agreement on the conditions, procedure and provision of settlements under a letter of credit dated August 12, 1996 No. 7 with Appendix No. 1 dated November 20, 1997, concluded between the State Export Import Bank of Ukraine and JSC "Ukrnaftoprodukt" and penalties accrued on the specified debt.

As of April 1, 2023, the amount of the principal debt of JSC "Ukrnaftoprodukt" (agreement dated August 12, 1996 No. 7) was USD 17,041,897.23 or UAH 623,198,323.04 The amount of the accrued penalty for failure to fulfill obligations under the loan is UAH 211,672,676.90.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2020	5567	5567
2021	6569	6569
2022	5282	5282
Q1 2023	1427	1427

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months;
- settlement of the issue of repayment of overdue debts and penalties of the Company to the State Budget of Ukraine under an agreement on the conditions, procedure and security of settlements under a letter of credit dated 12.08.1996 No. 7 with an annex dated 20.11.1997 No. 1, concluded between the State Export-Import Bank of Ukraine and JSC "Ukrnaftoprodukt".



Contacts

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More information
about the asset:

<http://surl.li/ihdhu>

