

14.03.2023

Property complex of SOE “Transcarpathian Helicopter Production Association”

USREOU code (ЄДРПОУ): 14310804

90531, Zakarpattia Oblast,
Tyachiv Rayon, Dubove urban-type
settlement, 8, Zavodska St.



General characteristics

Main activity, according to the Statute: 68.20 Renting and operating of own or leased real estate (main).

The volume of sales of products (works, services) for the period 2020 – 2022: UAH 8,180.0 thousand, including export - UAH 0.0 thousand.

Main product range: renting and operating of own or leased real estate.

Property information (real estate): the object includes **75 partially registered units of real estate** (40 units of buildings and structures for industrial and administrative purposes, warehouses, household premises, etc.) **and infrastructure** (35 units, including: concrete and gravel sites, gates, fences, water tower, well, tanks, pools, etc.) with a total area of **more than 23,125.4 sq. m.**, located at:

- Zakarpattia Oblast, Tyachiv Rayon, Dubove urban-type settlement, 8, Zavodska St. (42 units);
- Zakarpattia Oblast, Tyachiv Rayon, Kalini village, 220-B, Johna Lennona St. (28 units);
- Zakarpattia Oblast, Tyachiv Rayon, Krasna village, without a number, Miru St. (5 units).

Technical passports for all real estate objects have been produced.

The buildings and structures of the property complex of SOE “Transcarpathian Helicopter Production Association” are in an emergency condition, they are not provided with the necessary engineering equipment, there is no heating, water supply, gas supply. There is no railway connection, the road transport connection is in an unsatisfactory condition.

Information about land plots: **5 registered land plots** with a total area of **25.7032 hectares**, located at the following addresses: Zakarpattia Oblast, Tyachiv Rayon, Dubove urban-type settlement, 8, Zavodska St.; Zakarpattia Oblast, Tyachiv Rayon, Kalini village, 220-B, Johna Lennona St.; Zakarpattia Oblast, Tyachiv Rayon, Krasna village, without a number, Miru St.

Information about motor vehicles: **2 motor vehicles** (special car ZIL-431412; bus Ikarus-255) 1979-1988 of release. Vehicles are removed from the register of State traffic police of Ukraine and are unsuitable for use.

Information about lease agreements: as of December 31, 2022, part of the real estate with a total area of **18,270.9 sq.m** is leased in accordance with **9 existing lease agreements**. Validity is for the period of martial law and 1 year after its termination or cancellation from the date of entry into force of the lease agreement.



Total land area:

25.7032 ha

Total area of buildings and structures:

over 23,125.4 sq. m

**Number of employees
(as of 31.12.2022):**

15



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

The main indicators of the enterprise's economic activity:

№	Indicators (thousand UAH)	2020	2021	2022
1.	Assets	15249.0	11196.0	10433.0
1.1	Non-Current assets	12756.0	8827.0	8930.0
1.2	Current assets	2493.0	2369.0	1503.0
2.	Liabilities	15249.0	11196.0	10433.0
3.	Total income, including:	4078.0	2329.0	1773.0
3.1	Net income from sales of products (goods, works, services)	1504.0	-	1125.0
4.	Total costs, including:	5375.0	4806.0	3879.0
4.1	Cost of goods sold (goods, works, services)	1039.0	-	-
4.2	Administrative costs	3153.0	3501.0	2805.0
4.4	Other operating costs	1183.0	1305.0	1074.0
4.6	Income tax expenses	-	-	-
5.	Net profit (loss)	-1297.0	-2477.0	-1414.0

As of 01.01.2023:

Accounts payable are UAH 11,724,656.43, including:

- debt for goods, works, services – **UAH 150,919.48;**
- wage arrears – **UAH 4,395.96;**
- settlements with the budget – **UAH 7,447,883.36;**
- insurance settlements – **UAH 3,925,146.65;**
- other current liabilities – **UAH 196,310.98.**

Of these, overdue accounts payable are UAH 11,506,056.94, including:

- debt for goods, works, services – **UAH 144,000.00;**
- wage arrears – **none;**
- settlements with the budget – **UAH 7,410,101.92;**
- insurance settlements – **UAH 3,863,530.37;**
- other current liabilities – **UAH 88,424.65.**

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2020	4078.0	1504.0
2021	2329.0	-
2022	1773.0	1125.0

On the balance sheet of the enterprise there are 2 objects that are not subject to privatization, namely: bank protection of the dam; bank protection with a total length of 1,184.60 and 201.00 lin. m respectively, located at the address: Zakarpattia Oblast, Tyachiv Rayon, Dubove urban-type settlement, 8, Zavodska St.

Volumes of emissions and discharges of pollutants: emissions and discharges of pollutants into the environment are not produced, waste is not generated and stored at the enterprise.

Privatization conditions:

- repayment of debts on wages and to the budget within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

SPFU Contact center: 0-800-50-56-46

privatization@spfu.gov.ua

More information
about the asset:

<https://bit.ly/3YPXspg>

