

06.02.2023

State block of shares in the amount of 50% of the authorized capital of PJSC "Machinery Production Association "Orion"

USREOU code (ЄДРПОУ): 14309913

Legal address: Odesa, Zhytomyrska (Akademika Harkavoho) St., 6

Real estate location addresses:

- Odesa, Bolgarska St., 71
- Odesa, Bolgarska St., 80
- Odesa, Stepova St., 9
- Odesa, Mykolaivska doroga St., 142



General characteristics

State block of shares of the public joint-stock company "Machinery Production Association "Orion" in the amount of 2883281 shares, which is 50% of the authorized capital of the company.

The size of the authorized capital of the company: UAH 1,441,640.00 (one million four hundred and forty one thousand six hundred and forty hryvnias). The authorized capital is divided into 5,766,560 ordinary registered shares with a nominal value of UAH 0.25.

As of September 1, 2022, 2,883,279 shares are privately owned by non-state shareholders; 2,883,281 shares are state-owned and constitute a block of shares that are the object of privatization.

The main activity according to the NACE: 68.20 Rental and operating of own or leased real estate.

The volume of sales of products (works, services): for the period 2019 – 9 months of 2022: UAH 22,896 thousand, including export - UAH 0.0 thousand.

The main range of products: leasing and operating of own property or leased real estate.

Information on real estate objects: the property of the company is located at the following addresses:

- production No. 3: Odesa, Zhytomyrska (Akademika Harkavoho) St., 6 (**15 real estate objects** with a total area of **17,138.2 sq. m**);
- production No. 2: Odesa, Bolgarska St., 71 (**10 real estate objects** with a total area of **5,415.5 sq. m**);
- production No. 2: Odesa, Bolgarska St., 80 (**12 real estate objects** with a total area of **1,261.8 sq. m**);
- production No. 1: Odesa, Stepova St., 9 (**14 real estate objects** with a total area of **15,407.0 sq. m**);
- water station: Odesa, Mykolaivska doroga, 142 (**1 real estate object** with a total area of **289.0 sq. m**).

Information on real estate objects is given according to PJSC MPA "Orion" data. There are no legal documents relating to PJSC MPA "Orion" real estate objects.

Information on land plots: **5 land plots** with a total area of **8.6869 hectares**. Land plots are not registered, cadastral numbers of land plots are missing (not registered).

In the Unified Register of Prohibitions on the Alienation of Real Estate Objects, there is an entry on the prohibition of the alienation of the company's immovable property (encumbrance registration number 1605017). There are 9 objects on the balance sheet of the company that are not subject to privatization (Bomb shelter of production No. 3, namely: bomb shelter No. 56447, a separate building; Bomb shelter of production No. 1, namely: bomb shelter No. 56422, located partially under the building of the "E" letter; Shop; Outdoor lighting of production No. 1; External high-voltage cable networks; Outdoor lighting of production No. 3; D-1200 water pipe diversion; Boiler house of production No. 1; Boiler house of production No. 2).

As of September 30, 2022, part of the company's real estate with a total area of 15,994.0 sq. m is leased in accordance with **75 existing contracts**.

The deadline for the existing lease agreements is until **December 31, 2023**.



Total land area:

8.6869 ha

Total area of buildings and structures:

39511.5 sq. m

Number of employees (as of 30.09.2022):

9



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

The main indicators of the enterprise's economic activity:

№	Indicators (thousand UAH)	2019	2020	2021	9m of 2022
1.	Assets	53631	38325	28413	13719
1.1	Non-Current assets	52696	37367	27841	14304
1.2	Current assets	935	958	572	933
2.	Liabilities	53631	38325	28413	13719
3.	Total income, including:	5321	5465	7666	4913
3.1	Net income from sales of products (goods, works, services)	4854	5465	7664	4913
4.	Total costs, including:	14618	21052	17689	16686
4.1	Cost of goods sold (goods, works, services)	9846	14778	11840	6501
4.2	Administrative costs	4497	6014	5743	3428
4.4	Other operating costs	248	260	106	995
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	-9297	-15587	-10023	-11773

As of 30.09.2022:

Overdue accounts payable - UAH 2,055.0 thousand, including:

- on wages - UAH 0.0 thousand;
- for settlements with the budget – UAH 2,055.0 thousand.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2019	5321	4854
2020	5465	5465
2021	7666	7664
9 months of 2022	4913	4913

PJSC MPA "Orion" has no harmful production, does not emit and discharge pollutants into the natural environment, does not generate and dispose of waste.

Privatization conditions:

- repayment of debts on wages and before the budget within 6 months;
- preventing the dismissal of employees during 6 months;
- maintenance for 3 years of civil defense protective structures in readiness for use at the expense of the company (in accordance with Clause 8 of Article 32 of the Civil Defense Code).



Contacts

SPFU Contact center: 0-800-50-56-46

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**More information
about the asset:**

<https://bit.ly/3WhDi7d>

