

01.11.2022

# State block of shares in the authorized capital of JSC "Elektrovazhkhimproekt"

USREOU code (ЄДРПОУ): 01416777

Dnipro city, Voskresenska St., 41



## General characteristics

The state block of shares of JSC "Elektrovazhkhimproekt" in the amount of 21,366 shares, which is 100% of the authorized capital of the company.

The size of the authorized capital of the company: UAH 22,434.30.

The main type of activity of the company: Research and experimental development in the field of other natural and technical sciences (type of activity according to the NACE: 72.19).

The company does not work by the main type of activity. The source of the company's income is the provision of premises for rent.

### Information about JSC "Elektrovazhkhimproekt" real estate:

the object includes 9 registered real estate objects (2 production and laboratory buildings; a workshop; a garage for a drilling vehicle; 2 garages; a security booth; sheds; structures) with a total area of 9474.6 sq. m located at:

- Dnipro city, Voskresenska St., 41.

Registration number: 2638756712020.

Functional use: 1263 Buildings of educational and research institutions; 1242 Garages; 1274 Other buildings, not previously classified; 2999.9 Other engineering structures.

Grounds for the emergence of ownership: a list of real estate transferred in the process of corporatization to the authorized capital of JSC "Elektrovazhkhimproekt" (USREOU code 01416777; location: 49600, Dnipropetrovsk Oblast, Dnipro city, Voskresenska St., 41), which is the assignee of the "Elektrovazhkhimproekt" State design and engineering institute, dated 22.07.2022.

Owner: JSC "Elektrovazhkhimproekt" (USREOU code 01416777).

### Information about the land plot located at Dnipro city, Voskresenska St., 41:

Name	Land area (sq. m.)	Cadastral number	Purpose of the land plot	Form of ownership, grounds for the right to use the land plot, information on encumbrances
Land plot	2927.83	-	Actual placement of "Elektrovazhkhimproekt" State design and engineering institute	State act on the right to permanent use of land, series and number: DPD75 No. 000061, issued on August 17, 1994



Total land area:

0.292783 ha

Total area of buildings and structures:

9474.6 sq. m

Number of employees (as of 01.10.2022):

23



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

## The main indicators of the enterprise's economic activity:

No	Indicators (thousand UAH)	2019	2020	2021	9 months of 2022
1.	<b>Assets</b>	<b>26872</b>	<b>29172</b>	<b>41703</b>	<b>40791</b>
1.1	Non-Current assets	26015	28248	40063	39853
1.2	Current assets	857	924	1640	938
2.	<b>Liabilities</b>	<b>26872</b>	<b>29172</b>	<b>41703</b>	<b>40791</b>
3.	<b>Total income, including:</b>	<b>7528</b>	<b>8131</b>	<b>10238</b>	<b>5367</b>
3.1	Net income from sales of products (goods, works, services)	-	-	41	-
4.	<b>Total costs, including:</b>	<b>7376</b>	<b>7869</b>	<b>9608</b>	<b>6276</b>
4.1	Cost of goods sold (goods, works, services)	-	-	39	-
4.2	Administrative costs	1983	2151	2593	1560
4.4	Other operating costs	5360	5661	6792	4716
4.6	Income tax expenses	33	57	138	-
5.	<b>Net profit (loss)</b>	<b>152</b>	<b>262</b>	<b>630</b>	<b>-909</b>

As of September 30, 2022, there are no overdue accounts payable.

As of September 30, 2022, part of the company's real estate with a total area of 4854.0 sq. m. is leased in accordance with 98 lease agreements. The deadline for the validity of existing lease agreements is until 31.12.2024.

There are no emissions and discharges of pollutants into the environment, the waste is not generated or disposed of.

### Privatization conditions:

- repayment within 6 months of the company's debts on wages and to the budget, if any, on the date of transfer of ownership of the block of shares to the buyer;
- prevention of dismissal of employees of a privatized enterprise at the initiative of the new owner or his authorized body within 6 months.



## Contacts

SPFU Contact center: 0-800-50-56-46  
Investor Relations Office: +38 044 200 34 38  
[ir@spfu.gov.ua](mailto:ir@spfu.gov.ua)  
[privatization@spfu.gov.ua](mailto:privatization@spfu.gov.ua)

More information  
about the asset:

<https://bit.ly/3DtmimA>

