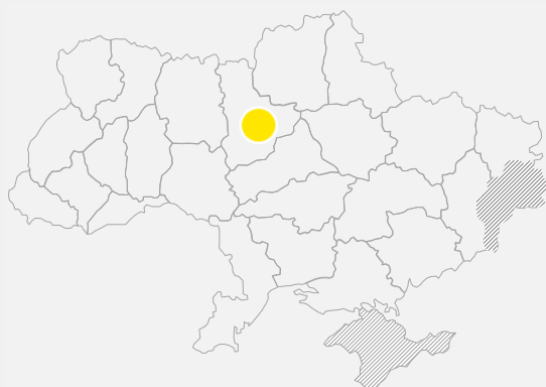


03.10.2022

State block of shares in the amount of 0.21% of the authorized capital of PJSC "Breeding Farm "Yanenkivsky"

USREOU (ЄДРПОУ) code: 20597543

08470, Kyiv Oblast, Boryspil (Pereyaslav-Khmelnytskyi) Rayon, Pologi - Yanenki village



Total land area:

248.7786 ha

Total area of buildings and structures:

over 16036 sq. m

Number of employees

(as of 10.08.2022):

2



General characteristics

Full name of the company: "Breeding Farm "Yanenkivsky" Private Joint-Stock Company.

The size of the authorized capital of the company: UAH 1 428 820.

Offered for sale: the state block of shares of PJSC "Breeding Farm "Yanenkivsky" in the amount of 12,000 shares, which is 0.21% of the authorized capital of the company.

Main activity according to the NACE: 01.11 – Growing of cereals (except rice), leguminous crops and oil seeds.

Information about the object (real estate): 30 real estate and infrastructure objects with a total area of more than **16,036 sq. m**, located at the address: Kyiv Oblast, Boryspil (Pereyaslav-Khmelnytskyi) Rayon, Pologi-Yanenki village are accounted for on the balance of PJSC

"Breeding Farm "Yanenkivsky", namely: highway; hangar; asphalt platform for grain; bull farm; grain warehouse; cowshed № 2; cowshed № 6; cowshed № 8; cowshed № 9; summer camp; shop; canopy for hay; bull farm fence; fuel and lubricant storage fence; fence of the tractor station; farm fence; fire depot; sanitary inspection station; pigsty; skimming station; silo storage (5 pcs.); fuel and lubricant storage; machine-tool; carpentry workshop; calf farm № 3; calf farm № 4; tank.

Ownership of real estate is not registered.

Information about the land plots: 24 registered land plots with a total area of **248.7786 ha**, some of which, namely: **23 land plots** with a total area of **68.2786 ha** are leased by the company. The term of validity of the company's land lease agreements is **until 31.12.2033**.

Purpose of land plots: for commodity agricultural production.

Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on payment of environmental fees and charges, etc. :

the company has no waste and discharges of pollutants, environmental fees and charges the company does not pay.



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main indicators of economic activity:

No	Indicators (thousand UAH)	2019	2020	2021	1h of 2022
1.	Assets	7642	9278	2570,5	6860,1
1.1	Non-Current assets	784	784,4	718,4	685,3
1.2	Current assets	6858	8493,6	1852,1	6174,8
2.	Liabilities	7642	9278	2570,5	6860,1
3.	Total income, including:	8288	9242	14604,1	489,3
3.1	Net income from sales of products (goods, works, services)	8144	8960,6	14564,2	488,1
4.	Total costs, including:	6545	7301,2	8955,9	407,3
4.1	Cost of goods sold (goods, works, services)	4514	6037,9	8370,4	255,2
4.2	Administrative costs	280	–	–	–
4.4	Other operating costs	118	1263,3	585,5	152,1
4.6	Income tax expenses	–	–	–	–
5.	Net profit (loss)	1743	1940,8	5648,2	82

As of June 30, 2022, there are no overdue accounts payable.

As of June 30, 2022, current accounts payable are UAH 4,359 thousand, including:

- for goods, works, services – UAH 4292.121 thousand;
- for settlements with the budget – UAH 57.447 thousand;
- for payroll calculations – UAH 9.482 thousand.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2019	8 288	8 144
2020	9 242	8 960.6
2021	14604.1	14564.2
6 months of 2022	489.3	488.1

There are no export products.

On the balance sheet of PJSC "Breeding Farm "Yanenkivsky" state-owned objects are taken into account, which in the process of privatization of the State Breeding Farm "Yanenkivskiy" were not included in the authorized capital of JSC "Breeding Farm "Yanenkivsky" (the assignee is PJSC "Breeding Farm "Yanenkivsky"), but remained on its balance sheet, but are not subject to privatization, namely: a club, water supply in the village, telephone installation, artesian well, which are located at the address: Kyiv Oblast, Boryspil (Pereyaslav-Khmelnitskyi) Rayon, Pologi - Yanenki village.

Privatization conditions: without conditions.

Time and place of inspection of the object: on working days at its location from 9.00 a.m. to 5.00 p.m.

Contact person: director of the enterprise Mykola V. Petrenko, telephone: +38050 356 87 80, e-mail address: petrenko@eridon.ua.

Contact person of the auction organizer, who is responsible for providing the opportunity to inspect the object:

- Tetyana M. Brika, Deputy Head of the Department of State Property Management and Corporate Rights;
- tel. (+38044) 200-25-31;
- e-mail address: mila_32@spfu.gov.ua.



Contacts

SPFU Contact center: 0-800-50-56-46
Investor Relations Office: +38 044 200 34 38
ir@spfu.gov.ua
privatization@spfu.gov.ua

More information
about the asset:

<https://bit.ly/3nX5PAg>

