

03.10.2022

## Property complex of SOE “Haisyn distillery plant”

USREOU code (ЄДРПОУ): 05459105

23700, Vinnytsia Oblast, Haisyn town,  
Zavodska St., 28



### General characteristics

**Property complex of SOE “Haisyn distillery plant”.**

**Main activity, according to the Charter:** production of other chemical products.

**The volume of sales of products (works, services) for the period 2019 – 1<sup>st</sup> half of 2022:** UAH 42335 thousand, including export - UAH 0 thousand.

**Property information (real estate):** the object includes **23 registered real estate objects** (buildings and constructions of industrial purpose, namely: the building of the oil-limestone station, transformer station, carpentry, fuel oil station, check point, compressor station, pumping station, well, production workshop, dry yeast fodder shop, material warehouse of SKD, building on the station base, boiler house, 2 alcohol storages, machine shop, sewage pumping station, drying department, 2 cooling rooms, smoke pipe, plant administration premises, etc.) with a total area of **8904.87 sq. m**, located at the following addresses:

- Vinnytsia Oblast, Haisyn Rayon, Haisyn town, Mechanisatoriv (50-richya SRSR) St., 21;
- Vinnytsia Oblast, Haisyn Rayon, Haisyn town, Zavodska (Plekhanova) St., 28.

**As of June 30, 2022, 11 vehicles are recorded on the company's balance sheet.**

**Information about land plots:** **16 registered land plots** with a total area of **41.3263 hectares**.

**Purpose of land plots:** for industry.

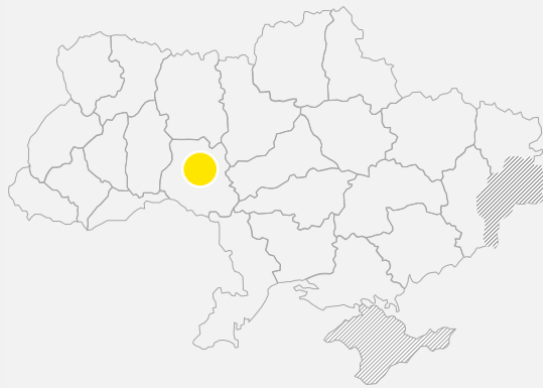
As of 30.06.2022 part of the property, which is part of the property complex of SOE “Haisyn distillery plant”, namely: **non-residential buildings and structures, equipment, motor vehicles, is leased** in accordance with **9 contracts**. The deadline for the existing lease agreements is **until 17.01.2039**.

**The company's balance sheet includes objects that are not subject to privatization**, namely: anti-radiation shelter registration No. 00516, with a total area of **142.3 sq. m**, built into a 2-story building commissioned in 1967.

**The volume of emissions of pollutants into the atmospheric air for 2021:** (according to the form “2-TP (air) annual) in total at the enterprise - 194.946 tons, in addition to carbon dioxide - 7850.95 tons. **Waste generation for 2021:** (according to the form No. 1 - waste (annual) in total for the enterprise - 5.531 tons.

**Environmental payments for 2021:** (according to the form No. 1 - environmental costs (annual) were actually paid in total - UAH 172.0 thousand.

**SOE “Haisyn distillery plant” did not discharge pollutants into water bodies.**



**Total land area:**

**41.3263 ha**

**Total area of buildings and structures:**

**8904.87 sq. m**

**Number of employees  
(as of 30.06.2022)**

**21**



*In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.*

## The main indicators of the enterprise's economic activity:

No	Indicators (thousand UAH)	2019	2020	2021	6m 2022
<b>1.</b>	<b>Assets</b>	<b>21888</b>	<b>20788</b>	<b>18867</b>	<b>18547</b>
1.1	Non-Current assets	7354	6360	5291	4837
1.2	Current assets	14534	14428	13576	13710
<b>2.</b>	<b>Liabilities</b>	<b>21888</b>	<b>20788</b>	<b>22456</b>	<b>22154</b>
<b>3.</b>	<b>Total income, including:</b>	<b>14499</b>	<b>12825</b>	<b>10022</b>	<b>4989</b>
3.1	Net income from sales of products (goods, works, services)	12078	12448	10022	4989
<b>4.</b>	<b>Total costs, including:</b>	<b>15242</b>	<b>13220</b>	<b>12809</b>	<b>5007</b>
4.1	Cost of goods sold (goods, works, services)	9192	9878	6218	3444
4.2	Administrative costs	1492	2035	2933	1563
4.4	Other operating costs	4554	1307	3658	-
4.6	Income tax expenses	-	-	-	-
<b>5.</b>	<b>Net profit (loss)</b>	<b>-743</b>	<b>-395</b>	<b>-2787</b>	<b>-18</b>

As of 30.06.2022:

There are no overdue accounts payable.

Current accounts payable UAH 21,136,827.14, including:

- wage arrears – UAH 273,447.65;
- payroll taxes – UAH 51,054.02;
- budget – UAH 6,071,938.82;
- tourist tax – UAH 0.00;
- financial assistance – UAH 0.00;
- other accounts payable – UAH 14,740,386.65.

Volume and main nomenclature of products (works, services):

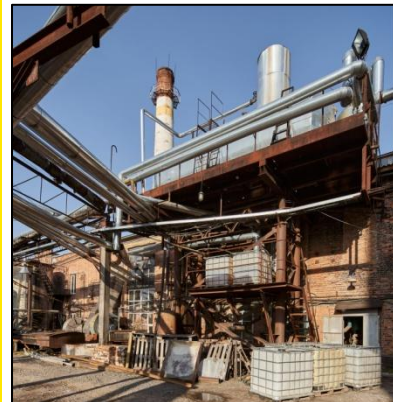
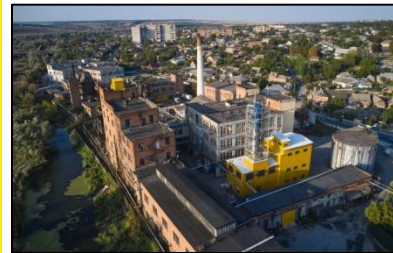
Period	Total income, thousand UAH	Income by main activity, thousand UAH
2019	14499	-
2020	12825	-
2021	10022	-
1 <sup>st</sup> half of 2022	4989	-

### Privatization conditions:

- repayment of debts on wages, before the budget within 6 months;
- preventing the dismissal of employees during 6 months.

**Time and place of the object inspection:** on working days from 8:00 a.m. to 5:00 p.m. at its location.

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## Contacts

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More information  
about the asset:

<https://bit.ly/3AnX2fR>

