

03.10.2022

Property complex of SOE "Amber of Ukraine"

USREOU code (ЄДРПОУ): 34112754

33012, Rivne city, Kyivska St., 94



General characteristics

Property complex of SOE "Amber of Ukraine".

Main activity according to the Charter: Other mining and quarrying n.e.c.

The volume of sales of products (works, services) for the period 2019 - 1st half of 2022: UAH 13,560 thousand.

The main range of products: products from amber; including export: absent.

Information about the object (real estate): the object includes **9 registered units of real estate** (69/100 parts of the administrative building; 67/100 parts of the production building; transformer substation; checkpoint; warehouse of cylinders with a ramp; administrative building; hangar; utility brick building) **and infrastructure** (fence) with a total area of **5847,4 sq. m** located at:

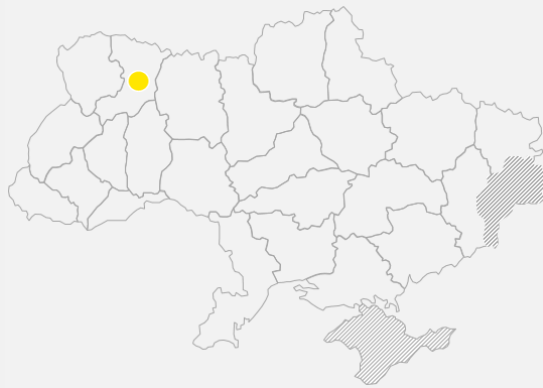
- Rivne city, Kyivska St., 94;
 - Rivne Oblast, Sarny Rayon, Klesiv village, Kuznetsova St., 7.
- Information about the land plots:** **11 registered land plots** with a total area of **43.2473 hectares**, located at the following addresses:

- Rivne Oblast, Sarny Rayon, Klesiv village Council;
- Rivne Oblast, Sarny Rayon, Klesiv village, Kuznetsova St., 7;
- Rivne city, Kyivska St., 94.

Information about motor vehicles: **5 registered units of vehicles and special equipment** (T-170 M.01 bulldozer; UAZ-31514 car; KrAZ-255 truck crane; VAZ-2107 car; SKODA OCTAVIA A5 car) 2002-2013 year of manufacture.

Part of the real estate of the SE "Amber of Ukraine" with a total area of 469.8 sq. m is leased according to 2 lease agreements. The deadline for the existing lease agreements is until **20.01.2027**.

There is no property on the balance sheet of the enterprise that is not subject to privatization.



Total land area:

43.2473 ha

Total area of buildings and structures:

5847.4 sq. m

Number of employees (as of 30.06.2022):

40



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

The main indicators of the enterprise's economic activity:

№	Indicators (thousand UAH)	2019	2020	2021	1h of 2022
1.	Assets	13846	14084	13115	12870
1.1	Non-Current assets	4857	4751	4287	4089
1.2	Current assets	8989	9333	8828	8781
2.	Liabilities	13846	14084	13115	12870
3.	Total income, including:	6068	2707	5652	923
3.1	Net income from sales of products (goods, works, services)	6027	2441	4308	784
4.	Total costs, including:	10275	7391	7657	2450
4.1	Cost of goods sold (goods, works, services)	3793	1713	3906	760
4.2	Administrative costs	2540	3381	1908	845
4.4	Other operating costs	3144	1512	1450	633
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	-4207	-4684	-2005	-1527

As of 30.06.2022:

Accounts payable - UAH 14,457 thousand (overdue - UAH 13,260 thousand), including:

- wage arrears – **UAH 3,336 thousand;**
- goods, works, services – **UAH 8,545 thousand;**
- settlements with the budget – **UAH 1,357 thousand;**
- insurance settlements – **UAH 222 thousand;**
- other debt – **UAH 997 thousand.**

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2019	6068	6027
2020	2707	2441
2021	5652	4308
6 months of 2022	923	784

As of 30.06.2022 there are no volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, environmental fees and payments were not paid.

Privatization conditions:

- repayment of debts on wages, before the budget within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

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**More information
about the asset:**

<https://bit.ly/3er0iQl>

