

01.09.2022

State block of shares in the amount of 100% of the authorized capital of JSC "Lviv Jewelry Plant"

USREOU code (ЄДРПОУ): 05785017

79060, Lviv city,
Akademika Pidstrygacha St., 2



General characteristics

The state block of shares of JSC "Lviv Jewelry Plant" in the amount of 1,139,59,000 shares, which is 100% of the authorized capital of the company.

Full name of the company: "Lviv Jewelry Plant" joint-stock company.

The size of the authorized capital of the company: UAH 113,959,000.00.

The main type of activity of JSC "Lviv Jewelry Plant" according to the NACE: 32.12 Manufacture of jewellery and related articles (main).

JSC "Lviv Jewelry Plant" specializes in the manufacture of jewelry made of precious metals (gold, silver), precious metals with inserts of precious and semi-precious stones (diamonds, amethysts, sapphires, topazes, emeralds, garnets, amber, citrine, quartz, pearls, zircons, etc.). The company's commercial products are rings, earrings, pendants, brooches, bracelets and chains, necklaces, tie clips, key chains, cufflinks, as well as silver crockery. The company also manufactures products from non-precious metals (medals, signs, badges, state awards, distinctions, etc.). All types of products are produced by the company both from its own raw materials and from raw materials of customers.

Information about the object (real estate): the object includes 15 registered units of real estate (administrative and industrial building, auxiliary building, carpentry building, household auxiliary building, auxiliary warehouse building, garage and storage buildings, administrative and household building, Sokolya recreation center etc.) and infrastructure (a system of planar structures, a system of reverse water supply facilities, a gas control point, an underground reservoir of drinking water V = 50 cub. m, a closed parking lot, a perimeter fence, etc.) with a total area of more than 12394.6 sq. m located at:

- Lviv city, Akademika Pidstrygacha St., 2;
- Lviv city, Shota Rustaveli St., 4 (shop);
- Lviv Oblast, Mostitska Rayon, Sokolya village, Shidna St., 120 (Sokolya recreation center).

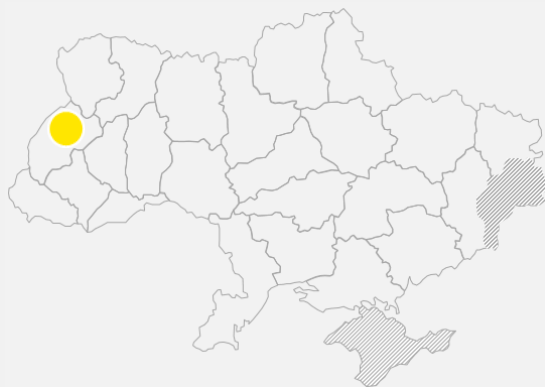
JSC "Lviv Jewelry Plant" accounts state property that is not included in the authorized capital of the company, as not subject to privatization: a protective structure of civil protection (fallout shelter storage), that is not included in the authorized capital of JSC "Lviv Jewelry Plant" and built in building of Administrative and production building, located at Lviv city, Akademika Pidstrygacha St., 2, and the property of civil protection located in it.

JSC "Lviv Jewelry Plant" has no lease agreements concluded on the company's property assets.

Information about land plots: 2 registered land plots with a total area of 9.7330 ha.

The amount of land tax paid for 2021 is UAH 202,246.32, for 6 months of 2022 - UAH 111,304.45.

The Company emits and discharges pollutants into the environment, generates waste. The Company is a payer of environmental fees and charges.



Total land area:

9.7330 ha

Total area of buildings and structures:

over 12394.6 sq. m

Number of employees (as of 01.09.2022):

96



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

The main indicators of the enterprise's economic activity:

No	Indicators (thousand UAH)	2019 ¹⁾	2020 ¹⁾	2021	6m 2022
1.	Assets	76690	69813	147379	144282
1.1	Non-Current assets	7542	6592	82843	80008
1.2	Current assets	69146	63221	64536	64274
2.	Liabilities	76690	69813	147379	144282
3.	Total income, including:	23858	15341	16242	6292
3.1	Net income from sales of products (goods, works, services)	23684	15143	15822	6058
4.	Total costs, including:	23963	20788	19350	8981
4.1	Cost of goods sold (goods, works, services)	15947	10402	10823	4819
4.2	Administrative costs	5080	4475	5052	2413
4.4	Other operating costs	874	4371	1592	919
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	(-105)	(-5447)	(-3108)	(-2689)

¹⁾ for 2019 and 2020, the indicators of economic activity of the state enterprise "Lviv State Jewelry Plant", which was re-registered as JSC "Lviv Jewelry Plant" on November 25, 2021, are given.

Accounts receivable and accounts payable of "Lviv Jewelry Plant" JSC:

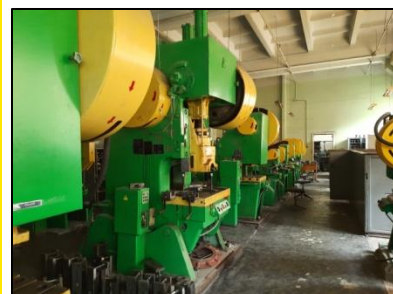
Accounts receivable as of September 1, 2022, UAH thousand:		
Name of indicator	Total	Including overdue
Total, including:	1066.4	434.9
settlements on issued advances	0.0	-
payments for goods, works, services	623.8	-
accounts receivable	117.5	116.5
settlements with the budget	0.0	-
other current receivables	325.1	318.4
Accounts payable as of September 1, 2022, UAH thousand:		
Total, including:	2650.2	256.2
for goods, works, services	1206.8	256.2
with a budget	1139.5	-
for insurance (single social security tax)	70.6	-
payroll	233.3	-

Volume and main nomenclature of products (works, services):

Product range	The volume of sales of products (works, services), UAH thousand	
	for 2021	for the 1 st half of 2022
Total for the enterprise including:	15822	6058
- manufacture of jewelry and similar articles (of precious metals)	14535	5614
- production of other finished metal products (signs, badges, medals from non-precious metals)	624	200
- retail trade of products in specialized stores	663	244

Privatization conditions:

- repayment of debts on wages, before the budget within 1 year;
- preventing the dismissal of employees during 6 months.



Contacts

SPFU Contact center: 0-800-50-56-46
Investor Relations Office: +38 044 200 34 38
ir@spfu.gov.ua
privatization@spfu.gov.ua

More information about the asset:

<https://bit.ly/3cQorQ6>

