

19.09.2022

PrJSC "Proektno-konstruktorskyi Instytut konveyerobuduvannya" (Design and Engineering Institute of Conveyor Construction)

USREOU code (ЄДРПОУ): 04601819

Authorized capital: **UAH 324 850**

Offered for sale: block of 944 560 shares pieces, which is **72.6920%** of authorized capital

Lviv, Bazarna St., 20



General characteristics

Main type of activities, according to NACE: 72.19 Research and experimental development on other natural and technical sciences (main).

PrJSC "Design and Engineering Institute of Conveyor Construction" is the only specialized institute in Ukraine for the development and design of transport systems, lifting and transport equipment of continuous process. The institute has accumulated significant intellectual potential. The institute stores design documents for more than 30 types of equipment of transport systems for mechanization and automation of loading, unloading, transport and warehousing.

Information on real estate (buildings, structures, non-residential premises, etc.):

Total number of objects	Total area (sq. m)	Property registration status
19	5378.4	13 – registered 6 – not registered

Information about the leased property as of 01.07.2022 (more details is in the Informational notification):

Total number of tenants	Total lease area (sq. m)	The total amount of monthly rent, UAH
37	1,364.5	168,550.1

Land plot information: technical documentation and right-establishing documents for land use **are not issued**.

Payment of land tax is made for the actual use of land area of **0.5681 hectares** at Lviv, Bazarna St., 20. The amount of land tax paid in 2021 - **UAH 153 934.44**, for 6 months of 2022 - **UAH 82 688.06**.

As of July 1, 2022, PrJSC "Design and Engineering Institute of Conveyor Construction" has no prohibitions on alienation, arrests and encumbrances on the company's property.

As of July 1, 2022, on the balance sheet of PrJSC "Design and Engineering Institute of Conveyor Construction" property that would not be included in its authorized capital and would be in state ownership, is not accounted for.

Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on payment of environmental fees and charges, etc.: formation of volumes of pollutants:

- for 2021 - the volume is 2.3672 cub. cm; UAH 1.96 of environmental tax was paid.
- for 6 months of 2022 - the volume is 0.00 cub. cm.; UAH 0.00 of environmental tax was paid.



Total land area:
0.5681 ha

Total area of buildings and structures:
5 378.4 sq. m

Number of employees
(as of 01.07.2022)
22



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

The main indicators of the enterprise's economic activity:

No	Indicators (thousand UAH)	2019	2020	2021	6m 2022
1.	Assets	1964,7	2181,7	2447,3	2475,5
1.1	Non-Current assets	271,2	394,6	365,3	354,8
1.2	Current assets	1693,5	1781,1	2082,0	2120,7
2.	Liabilities	1964,7	2181,7	2447,3	2475,5
3.	Total income, including:	4012,5	3274,7	4451,1	2172,6
3.1	Net income from sales of products (goods, works, services)	4012,5	3274,7	4451,1	2172,6
4.	Total costs, including:	3895,1	3155,6	4330,6	2111,0
4.1	Cost of goods sold (goods, works, services)	2437,7	1892,0	2955,6	1460,4
4.2	Administrative costs	1089,1	975,4	1054,0	473
4.4	Other operating costs	14,3	2,9	5,6	4,1
4.6	Income tax expenses	28,7	26,8	27,6	14
5.	Net profit (loss)	+117,4	+119,1	+120,5	+61,6

Accounts receivable and accounts payable, as of 01.08.2022:

Accounts receivable	
Indicator	Total (UAH thousand)
Total, including:	282.6
settlements with debtors for goods, works, services	252.5
income tax	7.5
settlements on issued advances	4.1
tax liabilities	18.5
Accounts payable	
Total, including:	457.7 (105.7 – overdue)
budget	56.4
on insurance (SSC)	17.3
on wages	58.0
settlements on received advances	21.7
Dividends	105.7 – overdue
Settlements with other creditors	198.6

The main nomenclature and volume of products (works, services), UAH thousand:

Products (works, services)	2019	2020	2021	6m of 2022
By type of activity 72.19 - research and experimental development on other natural and technical sciences (main), total	112.0	-	78.0	-
By type of activity 68.20 - leasing and operation of own or leased real estate, total	3919.1	3274.0	4386.1	2172.6
including electricity transmission (without VAT)	1679.8	1175.5	1985.6	879.4

Export products (works, services) - absent.

Privatization conditions:

- repayment within 6 months of the company's debts on wages and to the budget, if any, on the date of transfer of ownership of the block of shares to the buyer;
- prevention of dismissal of employees within 6 months;
- proper preservation in the technical archive of PrJSC "DEI of Conveyor Construction " of scientific and technical documentation belonging to the National Archive Fund (NAF) of Ukraine in accordance with the requirements of the Law of Ukraine "On the National Archive Fund and Archive Institutions" and the Rules for the Organization of Recordkeeping and Archival Storage of Documents in State Bodies, local self-government bodies, at enterprises, institutions and organizations, implementation of measures for its transfer and transfer for permanent storage to the Central State Scientific and Technical Archive (SSTA) of Ukraine (according to the lists of 23 projects, problems (topics) of the institute for the period 1973-2013, the scientific and technical documentation of which is classified as part of the NAF and is subject to transfer for state preservation, approved by the protocols of the expert inspection commission of the National Center of Ukraine) within 2 years.

Contacts

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More information about the asset:

<https://bit.ly/39Ft6P7>

