

26.09.2022

Property complex of SOE "Trostyanets distillery plant"

USREOU code (ЄДРПОУ): 05459157

24300, Vinnytsia region, Haisyn district,
Trostyanets village, Soborna St., 14



General characteristics

Property complex of SOE "Trostyanets distillery plant".

Main activity, according to the Statute: distillation, rectification and mixing of alcoholic beverages.

.The volume of sales of products (works, services) for the period 2019 – 1st half of 2022: UAH 36,795.00 thousand, including export – UAH 0 thousand.

Main product range: due to the lack of a production process for 3 years, the main product range was the provision of services for the storage of property. There are no export products.

Property information (real estate): the object includes **67 real estate objects** (buildings and structures of industrial purpose, warehouses, electrical substation, vats, artesian wells, etc.) with a total area of **21102.1 sq. m**, located at the address: 24300, Vinnytsia region, Gaisinsky district, Trostyanets village, Soborna St., 14.

As of 30.06.2022, the balance of the enterprise includes motor vehicles in the amount of 31 units.

Information about the land plots: 9 registered land plots with a total area of **49.5840 ha**.

Purpose of land plots:

- For placement and operation of the main, auxiliary and additional buildings and constructions of the enterprises of processing, machine-building and other industry.
- Lands of enterprises of other industry.

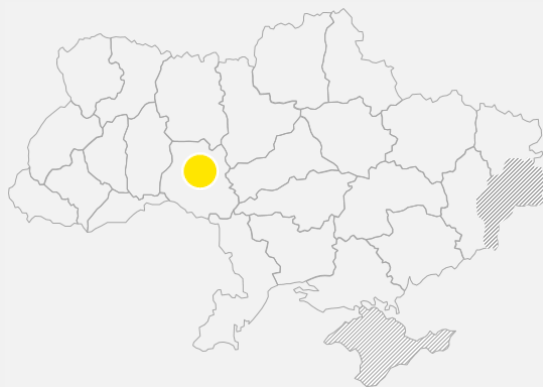
The property that is a part of the property complex of SOE "Trostyanets distillery plant" is not leased.

The balance of the enterprise includes objects that are not subject to privatization, namely:

- the protective structure is located in the basement of the administrative building 27, at the address: Trostyanets village, Soborna St., 14a;
- non-residential premises (kindergarten);
- not privatized housing facilities;
- not privatized housing facilities;
- ground and rubble dam with the gateway of the lower technical pond.

The enterprise did not receive state orders, mobilization tasks.

There are no emissions and discharges of pollutants into the environment for 2021, environmental payments for 2021 – UAH 0.00, discharges of pollutants into the environment are not charged.



Total land area:

49.5840 ha

Total area of buildings and structures:

21102.1 кв. м.

**Number of employees
(as of 31.07.2022)**

25



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

The main indicators of the enterprise's economic activity:

No	Indicators (thousand UAH)	2019	2020	2021	6m 2022
1.	Assets	27037	24343	47893	47983
1.1	Non-Current assets	11065	10736	35571	35571
1.2	Current assets	15972	13607	12322	12412
2.	Liabilities	27037	24343	47893	47893
3.	Total income, including:	38221	292	366	60
3.1	Net income from sales of products (goods, works, services)	36283	292	160	60
4.	Total costs, including:	39499	7201	12086	2189
4.1	Cost of goods sold (goods, works, services)	36203	79	-	-
4.2	Administrative costs	1670	4437	3622	1690
4.4	Other operating costs	1497	2661	3833	479
4.6	Income tax expenses	-	-	-	-
5.	Net profit (loss)	-1278	-6909	-11720	-2129

As of 30.06.2022:

Overdue accounts payable – UAH 26,193,035.38, including:

- salary – **UAH 2,725,997.75**;
- before the budget – **UAH 660,334.85**;
- unified social contribution – **UAH 744,993.16**.

Current accounts payable – UAH 39,468,025.74, including:

- wage arrears – **UAH 182,983.66**;
- payroll taxes – **UAH 92,489.79**;
- financial assistance – **UAH 35,735,580.02**;
- other accounts payable – **UAH 3,456,972.27**.

Volume and main nomenclature of products (works, services):

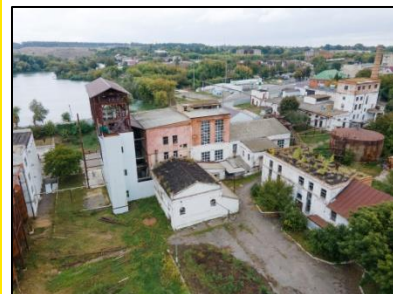
Period	Total income, thousand UAH	Income by main activity, thousand UAH
2019	38221	36283
2020	292	292
2021	366	160
6m of 2022	60	60

Privatization conditions:

- repayment of debts on wages, before the budget within 6 months;
- preventing the dismissal of employees during 6 months.

Time and place of the object inspection: Monday, Tuesday, Wednesday, Thursday - from 8.00 to 17.00, on Friday from 8.00 to 16.00 at its location at the address: Vinnytsia region, Trostyanets district, Trostyanets village, Soborna St., 14.

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Contacts

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More information about the asset:

<https://bit.ly/3mmJYSm>

