

16.09.2022

State block of shares in the amount of 100% of the authorized capital of JSC "EROTRON"

USREOU code (ЄДРПОУ): 14314601

79057, Lviv city, Antonovycha, St., 90



General characteristics

The state block of shares of JSC "EROTRON" in the amount of 15329000 pieces, which is 100% of the authorized capital of the company.

Full name of the company: Joint Stock Company "Erotron".

The size of the authorized capital of the company: UAH 15329000.00.

The main activity of JSC "EROTRON" according to the NACE:

72.19 Research and experimental development in the field of other natural and technical sciences (main).

Information about the object (real estate) - 4-story building, located at: Lviv city, Antonovycha, St., 90:

Name	Total area (sq. m)	Registration number	Grounds of ownership	Owner
Administrative building: (premises 1-2, 7, 15-192)	6151.9	14724579	Certificate of ownership of the series CAC No. 774235, issued on September 28, 2009 by the Housing Privatization Department of the Frankivsk District Administration of the Lviv City Council on the basis of orders of the Frankivsk District Administration of the Lviv City Council dated April 6, 2006 No. 582 and dated September 28, 2009 No. 635.	JSC "EROTRON" (USREOU code (ЄДРПОУ): 14314601)

Functional use: not used, in a neglected condition.

All real estate of the enterprise is under encumbrances (tax lien, seizure of immovable property).

Information about the land plot: title documents for land use by the company have not been drawn up.

The enterprise actually uses the land plot at the address: Lviv, Antonovicha St., 90, with an area of 0.1986 hectares. The enterprise has outdated technical documentation for this land plot (issued in 2007). The land plot has not been allocated in kind, information about it is not reflected on the public cadastral map, the cadastral number has not been assigned for the land plot, and the land plot has not been included in the State Land Cadastre.

Part of the real estate of the company with a total area of 43.5 sq. m is leased. The term of the lease agreement is until 01/17/2026.

On the balance sheet (off-balance sheet accounts) of EROTRON JSC, property that was not included in its authorized capital and was in state ownership is not accounted for.

The enterprise has no emissions and discharges of pollutants into the environment, the environmental fees are not charged.



Total land area:

0.1986 ha

Total area of buildings and structures:

6151.9 sq. m

Number of employees (as of 01.08.2022):

2



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

The main indicators of the enterprise's economic activity:

No	Indicators (thousand UAH)	2019 ¹⁾	2020 ¹⁾	2021	6 months of 2022
1.	Assets	1617,2	2032	26001	26024
1.1	Non-Current assets	1561,2	1949	25913	25913
1.2	Current assets	56	83	88	111
2.	Liabilities	1617,2	2032	26001	26024
3.	Total income, including:	33	46,8	43	26
3.1	Net income from sales of products (goods, works, services)	-	-	-	-
4.	Total costs, including:	(2460,3)	(3761,2)	(1720)	(689)
4.1	Cost of goods sold (goods, works, services)	-	-	-	-
4.2	Administrative costs	-	-	900	366
4.4	Other operating costs	2420,9	3674,8	820	323
4.6	Income tax expenses	0	0	0	0
5.	Net profit (loss)	(-2427,3)	(-3714,4)	(-1677)	(-663)

1) for 2019 and 2020, the indicators of economic activity of the state enterprise "Research Institute of Receiving Cathode Ray Tubes" "EROTRON", which was re-registered in JSC "EROTRON" on 12/08/2021, are given.

As of 01.08.2022:

- **Accounts receivable, total - UAH 11 thousand**, including for goods, works, services - UAH 11 thousand.
- **Accounts payable, thousand UAH:**

Indicator name	Accounts payable		
	Total	Incl. overdue	The basis of occurrence
Total, including:	12842	12611	The main economic activity of the enterprise has not been carried out since 2013, the accounts of the enterprise are blocked by the Frankivsk department of Lviv State Executive Service.
•for goods, works, services	4539	4539	
•with a budget, total including:	2856	2679	
-VAT	83	82	
- tax on immovable property other than land	1771	1617	
-land tax	287	274	
-personal income tax	662	653	
-military duty	53	52	
•insurance taxes	923	912	
•payroll taxes	3201	3160	
•other debt, total, including	1323	1321	
-to the Pension fund	930	928	
-according to executive documents (recovery in favor of individuals and legal entities)	392	392	
-to the SPFU	1	1	

Volume and main nomenclature of products (works, services):.

Products (works, services)	Unit of measurement	2021	6 months of 2022
Lease of premises (by direction 68.20 Lease and operation of own or leased real estate)	UAH thousand	43	26

In 2021 and the 1st half of 2022, the enterprise did not carry out activities by its main type of activity (72.19), did not carry out work and did not provide services. Export products (works, services) are absent.

Privatization conditions:

- repayment within 6 months of the company's debts on wages and to the budget, if any, on the date of transfer of ownership of the block of shares to the buyer;
- prevention of dismissal of employees of a privatized enterprise at the initiative of the new owner or his authorized body within 6 months.



Contacts

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More information about the asset:

<https://bit.ly/3ettyGn>

