

28.09.2022

# Joint-Stock Company "Vinnytsia plant "Krystal"



USREOU code (ЄДРПОУ): 33323245

21100, Ukraine, Vinnytsia,  
600<sup>th</sup> anniversary St., 21



## General characteristics

**State block of shares of Vinnytsia plant "Krystal" in the amount of 89932000 units, which is 100% of the authorized capital of the company.**

**The amount of the authorized capital of the company:** UAH 89,932,000.00.

**Main activity according to NACE:** 32.12 - Manufacture of jewelry .

**The main range of products:** jewelry, export - absent.

The Company has a registered trademark (certificate for a mark for goods and services № 144400, registered in the State Register of Certificates of Ukraine for Marks for Goods and Services on September 12, 2011).

**Description:** JSC "Vinnytsia plant "Krystal" is a unique enterprise in Ukraine for processing diamonds into brilliants. The company can produce diamonds of classic round shapes on 57 faces. All necessary technological equipment for all operations of the technological process of processing diamond raw materials and production of jewelry with diamond inserts is present. The technological process corresponds to TUU 36.2-00226744-001: 2007 and DSTU 3527-97 "Goldsmith's products". The company manufactures more than 5,000 models of high-quality jewelry sold under the brand name "Vinnytsia-Krystal".

**Object information (real estate):** the object includes **14 registered units of real estate** (industrial, warehouse, non-residential premises, garage, shop, etc.) with a total area of **9533.0 sq. m.**, located at:

- Vinnytsia, 600th anniversary St., 21,
- Vinnytsia, Pavlova St., 4,
- Vinnytsia, Pirogova St., 112,
- Cherkasy, Shevchenko Boulevard, 256.

**Information about the land plot located at: Vinnytsia, 600th anniversary St., 21:**

Name	Land area	Cadastral number	Purpose of the land plot	Form of ownership, grounds for state registration
Land plot	1,9959 ha	0510100000:02:067:0076	For placement and operation of the main, additional and auxiliary buildings and constructions of the enterprises of processing, machine-building and other industry	State. The land plot is in constant use of JSC Vinnytsia plant "Krystal". Information from the State Register of Real Property Rights and the Register of Real Estate Ownership Rights, the State Register of Mortgages, the Unified Register of Prohibitions on Expropriation of Real Estate Objects in Relation to Immovable Property, information reference number: 307272149 dated 12.08.2022

**There are no civil defense facilities on the company's balance sheet.**

**As of August 31, 2022, there are no lease agreements for the company's property.**



**Total land area:**

**1.9959 ha**

**Total area of buildings and structures:**

**9533.0 sq. m.**

**Number of employees**

(as of 30.06.2022)

**49**



*In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.*

## The main indicators of the enterprise's economic activity:

No	Indicators (thousand UAH)	2019	2020	2021	6m 2022
<b>1.</b>	<b>Assets</b>	<b>41282</b>	<b>88510</b>	<b>86069</b>	<b>83059</b>
1.1	Fixed assets	10421	55159	51980	50505
1.2	Current assets	30856	33346	34084	32549
<b>2.</b>	<b>Liabilities</b>	<b>41282</b>	<b>88510</b>	<b>86069</b>	<b>83059</b>
<b>3.</b>	<b>Total income, including:</b>	<b>19752</b>	<b>14339</b>	<b>15556</b>	<b>6569</b>
3.1	Net income from sales of products (goods, works, services)	17963	12534	13461	5773
<b>4.</b>	<b>Total costs, including:</b>	<b>23082</b>	<b>16942</b>	<b>18680</b>	<b>8682</b>
4.1	Cost of goods sold (goods, works, services)	11433	7880	8192	3558
4.2	Administrative costs	6144	5028	6399	3262
4.4	Other operating costs	2456	2332	2707	1241
4.6	Income tax expenses	0	0	0	0
<b>5.</b>	<b>Net profit (loss)</b>	<b>-3330</b>	<b>-2603</b>	<b>-3124</b>	<b>-2113</b>

As of June 30, 2022, there are no overdue accounts payable.

## Volume and main range of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2019	17963	15983
2020	12534	11716
2021	13461	13384
6m of 2022	5773	5763

The volume of sales of products (works, services) of the company for the period of 2019 – 6 months 2022: UAH 49,731 thousand, including export sales – UAH 0 thousand.

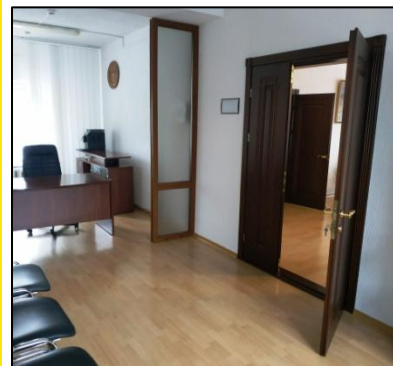
## Volumes of emissions and discharges of pollutants into the environment and payment of environmental fees and charges:

Pollution type	2021	
	Emissions, tons	Tax amount, UAH
Emissions	0.022224	14.15
Discharges	9.8390	3237.12

The company belongs to the 3rd category of activity in accordance with the requirements of Art. 3 of the Law of Ukraine "On Environmental Impact Assessment" and does not fall under the Law of Ukraine "On Environmental Audit".

## Privatization conditions:

- repayment of debts on wages, before the budget within 6 months;
- preventing the dismissal of employees during 6 months.



## Contacts

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## More information about the asset:

<https://bit.ly/3jw2t5q>

