19.01.2022

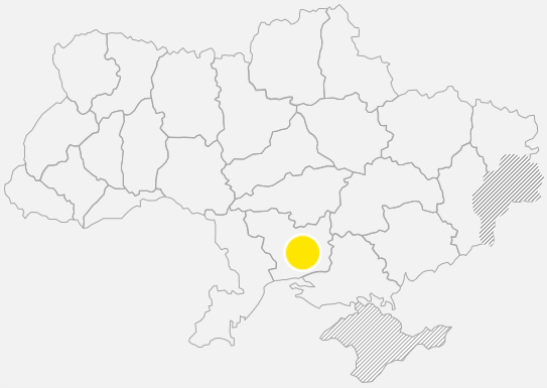
STATE PROPERTY FUND of UKRAINE

Property complex of SOE “Research Plant of the Institute of Pulse Processes and Technologies of the National Academy of Sciences of Ukraine”

USREOU code (ЄДРПОУ): 05410381

Mykolaiv region,
Mykolaiv, Chkalova St., 197

General characteristics



Total land area:
3.2473 ha
Total area of buildings and structures:
10984.6 sq. m.
Number of employees
(as of 30.09.2021)
12

The main type of economic activity according to the USREOU: production of machinery and equipment for metallurgy.
The volume of sales of products (works, services) for the period 2018-9 months of 2021: UAH 3,760.0 thousand.
Main product range: production of machinery and equipment for metallurgy.
Information about the objects (real estate):

Name	Total area (sq. m)	Registration number	Basis of ownership	Form of ownership and owner
Location address: Mykolaiv region, Mykolaiv, Chkalova St., 197:				
Non-residential property	9028,70	681784 648101	Certificate of ownership № 40747755 dated 16.07.2015	State, National Academy of Sciences of Ukraine
Location address: Mykolaiv region, Mykolaiv (Berezansky)district, Kobleve village, Kurortny Ave., 50-V:				
Recreation center “Nauka”	1955,90	-	Certificate of ownership dated 27.04.2001 №101	State, SOE “Research Plant of the Institute of Pulse Processes and Technologies of the National Academy of Sciences of Ukraine”

Functional use: 1251.1 Buildings of machine-building enterprises and metal-working industry; 1212.9 Other temporary accommodation nec.
Information about the land plots: 5 registered land plots with a total area of **3.2473 ha.**
As of September 30, 2021, part of the real estate of the SPC has been leased in accordance with 11 existing lease agreements of state property. Maximum term of validity of agreements – **till 31.05.2023.**
An agreement on joint activity was signed between SOE “Research Plant of the Institute of Pulse Processes and Technologies of the National Academy of Sciences of Ukraine” and “Berill” LLC dated March 27, 2001 № 5/01/15, according to which “Berill” LLC was granted the right to use property of the “Nauka” recreation center. The court procedure is being investigated against the property of the “Nauka” recreation center № 915/1172/21 on the claim of “Berill” LLC.
Between SOE “Research Plant of the Institute of Pulse Processes and Technologies of the National Academy of Sciences of Ukraine” and "Beryl" LLC is concluded a lease agreement dated 01.07.2017 №29 for three rooms of the Pier №275 of the “Nauka” recreation center with a total area of 44.3 sq.m. The contract expired on 31.05.2020, the property was not returned due to its destruction.

In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

STATE PROPERTY FUND of UKRAINE

The main indicators of economic activity:

№	Indicators (thousand UAH)	2018	2019	2020	9m of 2021
1.	**Assets**	**4940**	**2590**	**2608**	**19767**
1.1	Non-Current assets	4469	2179	2148	19368
1.2	Current assets	471	411	460	399
2.	**Liabilities**	**4940**	**2590**	**2608**	**19767**
3.	**Total income, including:**	**877**	**988**	**996**	**899**
3.1	Net income from sales of products (goods, works, services)	134	198	238	391
4.	**Total costs, including:**	**1329**	**1461**	**1355**	**1228**
4.1	Cost of goods sold (goods, works, services)	203	268	299	411
4.2	Administrative costs	335	443	399	324
4.4	Other operating costs	749	669	560	406
4.6	Income tax expenses	-	-	-	-
5.	**Net profit (loss)**	**- 452**	**- 473**	**- 359**	**-329**

As of 30.09.2021:
Overdue accounts payable - no.
Current accounts payable, including:

- wage arrears (excluding compensation) - **UAH 840,834.00;**
- payroll taxes (personal income tax, military duty) - **UAH 224,936.0;**
- financial assistance - **UAH 92800.00;**
- other accounts payable **- UAH 1,525,430.00.**

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2018	877.0	62.5
2019	988.0	123.5
2020	996.0	131.0
9 months of 2021	899.0	270.3

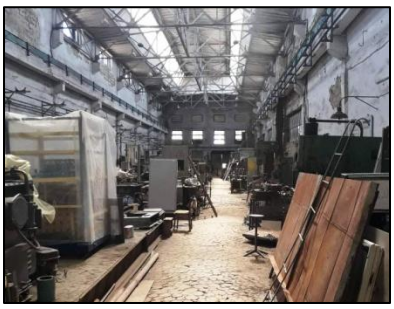
Vehicle information:

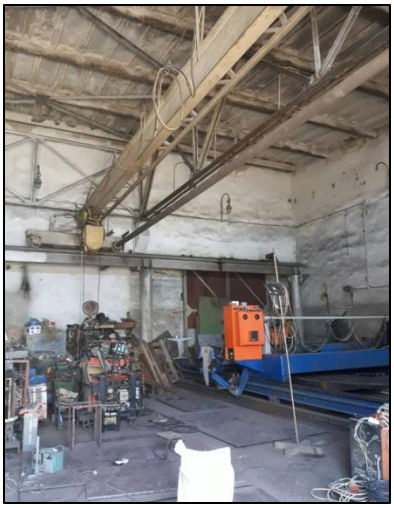
Vehicle name / make	Year of manufacture	Mileage, km
VAZ 2121	1986	190110
Boat “Krym-3"	1985	-

Volumes of emissions and discharges of pollutants into the environment, waste generation and disposal, information on payment of environmental fees and charges: no.

Privatization conditions:

- repayment of wage arrears within three months;
- repayment of debts to the budget, overdue accounts payable within six months;
- preventing the dismissal of employees during 6 months.





Contacts

SPFU Contact center: 0-800-50-56-46
Investor Relations Office: +38 044 200 34 38
ir@spfu.gov.ua
privatization@spfu.gov.ua

More information about the asset:

https://bit.ly/3GPrul7

The information provided in this material is prepared by the State Property Fund (hereinafter - the Fund) solely for informational purposes in accordance with the Law of Ukraine "On Access to Public Information". The Fund is not responsible for the decisions of buyers, potential buyers or other persons and their consequences, which will be based on the information provided in this material.