

19.01.2022

# Property complex of SOE "Azov Shipyard"

USREOU code (ЄДРПОУ): 42168403

87510, Donetsk region, Mariupol,  
Admiral Lunin Ave., 2



## General characteristics

**The main type of economic activity according to the USREOU:**

- building of ships and floating structures (NACE 30.11)
- repair and maintenance of ships and boats (NACE 33.15).

**The volume of sales of products (works, services) for the period 2018-9 months of 2021:** UAH 2,416.7 thousand, , including export - .

**Main product range:** providing access to berths, work on transshipment of export, transit, import and domestic cargo.

**Information about objects (real estate): 28 registered real estate objects** (buildings and structures of industrial and administrative purpose, recreation center "Druzhba"), with a total area of **69772.90 sq. m.**, located at:

- Donetsk region, Mariupol, Lunin Ave., 2;
- Donetsk region, Mariupol, Lunin Ave., 24;
- Donetsk region, Mariupol, Lunin Ave., 28;
- Donetsk region, Mariupol, Morskykh Desantnykiv St., 1a;
- Donetsk region, Mariupol district, Bilosaraiska Kosa village, Bezukha St., 1.

**Information about land plots:** 2 registered land plots under the recreation center "Druzhba" with a total area of **3.5288 ha** at the address: Mariupol district, Bilosaraiska Kosa village, Bezukha St., 1.

**Land plots for use and/or ownership of SOE "ASRZ" were not transferred, technical documentation was not developed for them.**

**Information on movable property that is a part of SPC of SOE "ASRZ": 77 units of vehicles** (cars, trucks, buses, boats, ships, special equipment, etc.).

**Part of the real estate of SPC of SOE, namely: buildings of the SOE "Azov Shipyard":** sea berth № 3 (GTS-353) inv. № 00136, sea berth № 4 (GTS-354) inv. № 00136 **is leased.** Tenant - Military Unit 1472.

The lease agreement № 0377D / 2021 / 99-21 dated 28.07.2021 is valid for 5 years from the date of entry into force of this agreement.

**The company's balance sheet includes 28 objects that are not subject to privatization (berths, floating berths, storage facilities, pontoons, ship repair embankments, ditches, etc.).**

The SPC includes a cultural heritage site of local significance, the Monument to Factory Soldiers (protection number 343), which has been registered with the state.

**The company does not conduct economic activities related to emissions and discharges of pollutants.**



**Total land area:**

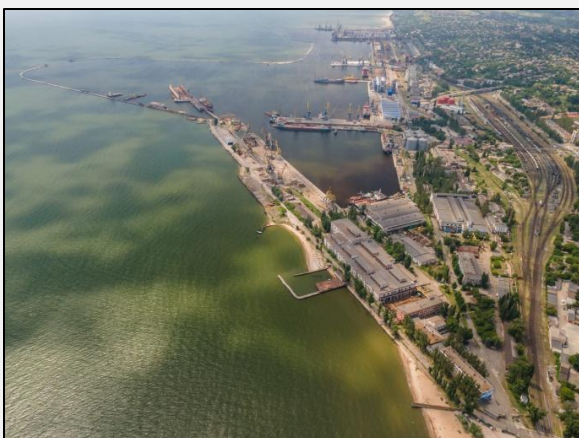
**over 3.5288 ha**

**Total area of buildings and structures:**

**69772.90 sq. m.**

**Number of employees**  
(as of 30.09.2021)

**85**



*In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.*

## The main indicators of economic activity:

№	Indicators (thousand UAH)	2018	2019	2020	9m of 2021
1.	<b>Assets</b>	<b>0,0</b>	<b>12,0</b>	<b>12,0</b>	<b>245650,6</b>
1.1	Non-Current assets	0,0	2,4	0,0	244 824,7
1.2	Current assets	0,0	9,6	12,0	825,9
2.	<b>Liabilities</b>	<b>0,0</b>	<b>12,0</b>	<b>12,0</b>	<b>245650,6</b>
3.	<b>Total income, including:</b>	<b>0,0</b>	<b>0,0</b>	<b>0,0</b>	<b>3002,1</b>
3.1	Net income from sales of products (goods, works, services)	0,0	0,0	0,0	2894,4
4.	<b>Total costs, including:</b>	<b>0,0</b>	<b>0,0</b>	<b>0,0</b>	<b>-18219,3</b>
4.1	Cost of goods sold (goods, works, services)	0,0	0,0	0,0	-710,5
4.2	Administrative costs	0,0	0,0	0,0	0,0
4.4	Other operating costs	0,0	0,0	0,0	-14094,4
4.6	Income tax expenses	0,0	0,0	0,0	0,0
5.	<b>Net profit (loss)</b>	<b>0,0</b>	<b>0,0</b>	<b>0,0</b>	<b>-15217,2</b>

As of 30.09.2021:

**Overdue accounts payable - UAH 0 thousand.**

**Current accounts payable – UAH 7,834.5 thousand, including:**

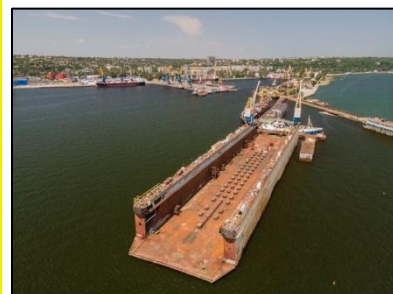
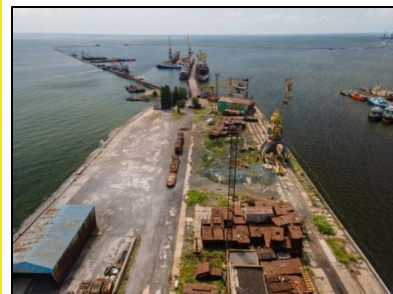
- wage arrears – **UAH 3,586.5 thousand;**
- payroll taxes (personal income tax, military duty) – **UAH 877.1 thousand;**
- VAT calculations – **UAH 140.5 thousand;**
- calculations for compulsory state social insurance – **UAH 986.3 thousand;**
- settlements with suppliers and contractors – **UAH 1,641.9 thousand;**
- real estate tax arrears – **no;**
- tourist tax – **no;**
- financial assistance – **no;**
- other accounts payable – **UAH 602.2 thousand.**

**Volume and main nomenclature of products (works, services):**

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2018	0.0	0.0
2019	0.0	0.0
2020	0.0	0.0
9 months of 2021	3002.1	2416.7

**Privatization conditions:**

- preservation of the main activities for 5 years: building of ships and floating structures (NACE 30.11), repair and maintenance of ships and boats (NACE 33.15);
- repayment of wage arrears and debts to the budget within 6 months;
- repayment of overdue accounts payable within 6 months;
- preventing the dismissal of employees during 6 months.



## Contacts

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**More information  
about the asset:**

<https://bit.ly/3tMWKqQ>

