30.11.2021

STATE PROPERTY FUND of UKRAINE

PrJSC "Proektno-konstruktorskyi Instytut konveyerobuduvannya" (Design and Engineering Institute of Conveyor Construction)

USREOU code (ЄДРПОУ): 04601819

Authorized capital: **UAH 324 850**

Offered for sale: block of 944 560 shares pieces, which is **72.6920%** of authorized capital

Lviv, Bazarna St., 20

General characteristics

Total land area:

0.5681 ha

Total area of buildings and structures:

5 378.4 sq. m

Number of employees
(as of 01.10.2021)

22

Types of activities, according to NACE:

- **72.19** Research and experimental development on other natural and technical sciences (main);
- **68.20** Leasing and operation of own or leased real estate;
- **70.22** Business and other management consultations;
- **71.20** Technical tests and research.

PrJSC **"**Design and Engineering Institute of Conveyor Construction" is the only specialized institute in Ukraine for the development and design of transport systems, lifting and transport equipment of continuous process. The institute has accumulated significant intellectual potential. The institute stores design documents for more than 30 types of equipment of transport systems for mechanization and automation of loading, unloading, transport and warehousing.

Information on real estate (buildings, structures, non-residential premises, etc.):

Total number of objects	Total area (sq. m)	Property registration status
19	5378.4	13 – registered 6 – not registered

Information about the leased property as of 01.10.2021
(more details is in the Informational notification):

Total number of tenants	Total lease area (sq. m)	The total amount of monthly rent, UAH
39	1427.4	147322.39

Land plot information: technical documentation and right-establishing documents for land use **are not issued.**
Payment of land tax is made for the actual use of land area of **0.5681 hectares** at Lviv, Bazarna St., 20. The amount of land tax paid in 2020 - **UAH 141 037.70,** for 9 months of 2020 - **UAH 115 445.58.**

As of October 1, 2021, PrJSC "Design and Engineering Institute of Conveyor Construction" has no prohibitions on alienation, arrests and encumbrances on the company's property.

As of October 1, 2021, on the balance sheet of PrJSC "Design and Engineering Institute of Conveyor Construction" property that would not be included in its authorized capital and would be in state ownership, is not accounted for.

Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on payment of environmental fees and charges, etc.: formation of volumes of pollutants:

- **for 2020** - the volume is 0.0011 cub. cm; UAH 0.27 of environmental tax was paid.
- **for 9 months of 2021** - the volume is 2.3672 cub. cm.; UAH 1.96 of environmental tax was paid.

In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

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The main indicators of the enterprise's economic activity:

№	Indicators (thousand UAH)	2018	2019	2020	9m 2021
1.	**Assets**	**1922,4**	**1964,7**	**2181,7**	**2331,2**
1.1	Non-Current assets	298,6	271,2	394,6	372,2
1.2	Current assets	1623,8	1693,5	1781,1	1959,0
2.	**Liabilities**	**1922,4**	**1964,7**	**2181,7**	**2331,2**
3.	**Total income, including:**	**3766,0**	**4012,5**	**3274,7**	**3079,5**
3.1	Net income from sales of products (goods, works, services)	3766,0	4012,5	3274,7	3079,5
4.	**Total costs, including:**	**3648,9**	**3895,1**	**3155,6**	**2968,5**
4.1	Cost of goods sold (goods, works,services)	2296,4	2437,7	1892,0	1992,7
4.2	Administrative costs	994,4	1089,1	975,4	774,4
4.4	Other operating costs	5,5	14,3	2,9	0,2
4.6	Income tax expenses	26,8	28,7	26,8	20,0
5.	**Net profit (loss)**	**+117,1**	**+117,4**	**+119,1**	**+91,0**

Accounts receivable and accounts payable, as of 01.10.2021:

Accounts receivable	
Indicator	Total (thousand UAH)
Total, including:	180.5
settlements on issued advances	4.3
settlements with debtors	162.7
tax liabilities	12.7
social insurance in case of disability	0.8
Accounts payable	
Total, including:	323.2 (105.7 – overdue)
budget	68.9
on insurance (SSC)	13.3
on wages	57.9
tax credit from prepayment (VAT)	0.1
settlements on received advances	32.2
Dividends	105.7 – overdue
Settlements with other creditors	45.1

Privatization conditions:

- preservation of the main type of activity, namely: Research and experimental development on other natural and technical sciences (NACE code 72.19);
- preventing the occurrence of overdue arrears of wages to employees, payments to the Pension Fund, to the budgets of all levels for taxes and fees;
- prohibition of personnel dismissal for 6 months from the date of transfer of ownership;
- full implementation of the terms of the collective agreement during its term, and after its completion to take measures to conclude a new or amend the agreement in the manner prescribed by law, taking into account the provisions of the sectoral agreement, and ensure it;
- implementation of labor protection costs in accordance with Article 19 of the Law of Ukraine "On labor protection";
- proper storage in the technical archive of scientific and technical documentation belonging to the National Archival Fund of Ukraine, to take measures for its transfer and transfer for it permanent storage to the Central State Scientific and Technical Archive of Ukraine;
- proper preservation of design and technical documentation in the technical archive, as well as long-term storage documents depending on their storage period, in particular, documents of the company's labor archive, or take measures to transfer them for storage to a specialized archival institution;
- compliance with the requirements and additional restrictions of environmental legislation.

Contacts

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More information about the asset:

https://bit.ly/39Ft6P7

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