

12.10.2021

Property complex of SOE "Repair and Construction Site "Agros"

USREOU code (ЄДРПОУ): 13884006

Legal address: Odesa,
Mykhailivska St., 13



General characteristics

Property complex of SOE "Repair and Construction Site "Agros".

The average number of employees as of July 31, 2021: 2 people.

Main activity, according to the Statute: production of building metal structures and parts of structures.

The volume of sales of products (works, services) for the period 2018 – 2020: UAH 1250.3 thousand, including export - UAH 0.0 thousand.

Main product range: no production.

Property information (real estate): the object includes **9 units of real estate** (industrial, metalwork, assembly, carpentry, storage, utility, administrative-production, warehouse, general-household buildings) with a total area of **1124.7 sq. m.**, as well as **4 canopies, paving, gates №1 with a total building area of 1184.8 sq. m.**, located at: Odesa, Mykhailivska St., 13a.

- **Registration number:** 2440893251101.
- **Functional use:** the object is not used for its intended purpose.
- **Grounds for the right of ownership:** Extract from the State Register of Real Property Rights on registration of ownership.
- **Form of ownership and owner:** state form of ownership, owner - State Property Fund of Ukraine.

Available equipment: press shears, pipe bending machine, drilling machine, sandpaper machine, transfer equipment **in satisfactory condition.**

Information about the land plots: buildings and structures of SOE "Repair and Construction Site "Agros" are located within the land plot with the area of **0.2027 ha (2027 sq.m)**. Land management documentation was not prepared, the land plot was not allocated for the object.

The property of the enterprise (or its part) is not leased.

There are no objects on the company's balance sheet that are not subject to privatization.

Emissions and discharges of pollutants into the environment, generation and disposal of waste are not carried out by the enterprise.



Total land area:

0.2027 ha

Total area of buildings and structures:

1124.7 sq. m.

Number of employees
(as of 31.07.2021)

2



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

The main indicators of the enterprise's economic activity:

№	Indicators (thousand UAH)	2018	2019	2020	31.07.2021
1.	Assets	4966,7	32,5	42,7	9054,00
1.1	Non-Current assets	4943,9	8,9	6,6	9002,1
1.2	Current assets	22,8	23,6	36,1	51,9
2.	Liabilities	4966,7	32,5	42,7	9054,00
3.	Total income, including:	406,8	399,5	444,0	256,8
3.1	Net income from sales of products (goods, works, services)	406,8	399,5	444,0	256,8
4.	Total costs, including:	(404,6)	(410,4)	(463,0)	(274,5)
4.1	Cost of goods sold (goods, works, services)	(338,8)	(283,7)	(335,6)	(201,9)
4.2	Administrative costs	-	-	-	-
4.4	Other operating costs	(47,0)	(5,9)	(12,2)	(2,1)
4.6	Income tax expenses	(0,4)	-	-	-
5.	Net profit (loss)	1,8	-10,9	-19,0	-17,7

Accounts payable as of 31.07.2021 - UAH 74.646 thousand, including:

wage arrears - UAH 63.425 thousand;

other accounts payable - UAH 11.221 thousand.

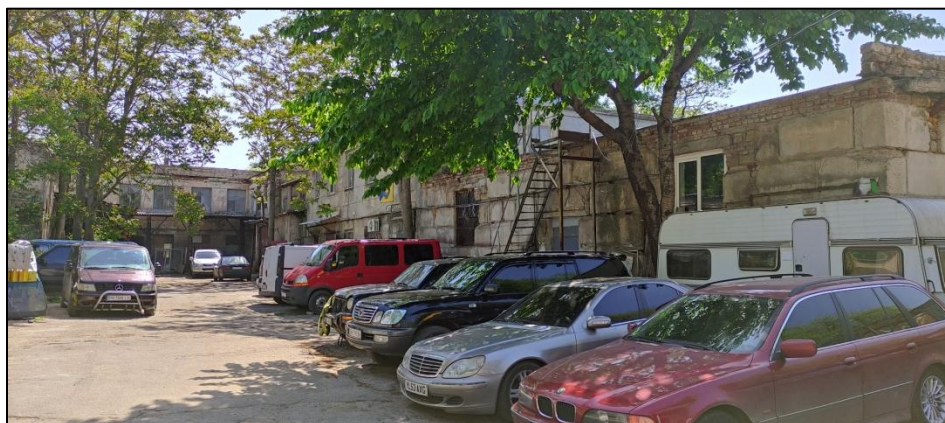
As of 31.07.2021, there are overdue accounts payable according to salary calculations in the amount of UAH 46.13 thousand.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2018	406,8	-
2019	399,5	-
2020	444,0	-

Privatization conditions:

- repayment of debts on wages and before the budget, overdue accounts payable within 2 months;
- preventing the dismissal of employees during 6 months.



Contacts

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More information
about the asset:

<https://bit.ly/3jVEYD7>

