

06.09.2021

Property complex of SOE "Vinnitsa Distillery Plant"

USREOU code (ЄДРПОУ): 00375444

Legal address: Vinnytsia, Nansena St., 7



General characteristics

The average number of employees as of July 31, 2021: 1 person.

Main activity, according to the Statute: distillation, rectification and mixing of alcoholic beverages.

The volume of sales of products (works, services) for the period 01.01.2018 - 30.06.2021:

UAH 33280 thousand, including export – UAH 1778.3 thousand.

The main range of products: production of alcoholic beverages.

Currently, production activities are not carried out. The license has expired. The income of the enterprise is formed due to the lease of state property, which is on the balance of the enterprise.

Volume and main nomenclature of products (works, services):

Total income, UAH thousand:

- 2018 – 680
- 2019 – 720
- 2020 – 547
- 7 months of 2021 – 318

Real Estate:

1. Part of the main building "Z", consisting of premises on the first floor of №2: №1, №2, №14, from №18 to №21 with an area of 377.5 sq.m; on the second floor of №4: from №1 to №4 with an area of 248.7 sq.m. **Functional use:** Industrial premises. **Registration number:** *2301941405101
2. **Fuel and lubricant warehouse, porch, (K).** **Functional use:** Warehouses. **Registration number:** *2301941405101
3. **Chimney, №7.** **Registration number:** *2301941405101
4. **Stone fence (fence, №3).** **Registration number:** *2301941405101
5. **Central gate (gate, №5)** **Registration number:** *2301941405101
6. **Bridge of the territory (paving, I).** **Registration number:** *2301941405101

Form of ownership of all objects: State. **Ministry of Economy of Ukraine

*The privatization object occupies a part of the real estate object registered under the number 2301941405101, the total area of which is **7302.50 sq.m.**

**** Property is being re-registered with the State Property Fund of Ukraine.**

In addition, the company has motor vehicles, production equipment in its assets.

Information on land plots: not allocated separately. According to the letter of the Department of Architecture, Urban Planning and Cadastre of Vinnytsia City Council dated 23.02.2012 № 05-00-010-6212 the approximate area of the land plot, which remained in the use of SOE "Vinnytsia Distillery Plant" is **0.03388 ha.**



Total land area (approximately):

0.3388 ha

Total area of buildings and structures:

626.2 sq. m.

**Number of employees
(as of 31.07.2021)**

1



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

The main indicators of the enterprise's economic activity for the last three years and the last reporting period:

№	Indicators (thousand UAH)	2018	2019	2020	7m 2021
1.	Assets	514	580	653	7715
1.1	Non-Current assets	0	0	0	7049
1.2	Current assets	514	580	653	666
2.	Liabilities				
2.1	Equity (form No. 1, line 11495)	-1040	-1049	-1179	5726
2.3	Current liabilities, including:	1554	1629	1832	1989
2.3.1	total current accounts payable (form No. 1, line 1695 - 1660 - 1665 - 1670)	75	83	47	47
2.4	Overdue payables, including:	1479	1546	1785	1942
2.4.1	payroll	0	11	64	4
2.4.2	settlements with the budget	1452	1495	1578	1718
2.4.4	payments for goods, works, services	27	40	143	220
3.	Total income, including:	680	720	547	318
3.2	Other operating income	680	720	547	318
4.	Total costs, including:	706	729	677	462
4.4	Other operating costs	706	729	677	462
5.	Net profit (loss)	-26	-9	-130	-144
6.	Average number of all employees	2	1	1	1
7.	Wage fund for all employees	169	156	168	105
8.	Average monthly salary	11021	12950	14000	14967

As of 31.07.2021:

Overdue accounts payable UAH 1,941,700.50.

Current accounts payable - UAH 47,370.74,

Rent: the property or part of it is leased.

Tenant	Name of the leased object	Leased area (sq. m.)	Purpose of the lease	Details of the lease agreement and its term	Rent for 1 sq. m. per month without VAT (UAH)
Sotka-7 LLC	Built-in premises	626.2	Production facilities	№ 403-NM dated July 27, 2007, valid until May 11, 2022	62.04 for 1 sq. m.
Sotka-7 LLC	Equipment	-	For production needs	№ 2 dated July 10, 2021, valid until October 11, 2021	23942.00

For the new owner, the current lease agreements remain in force.

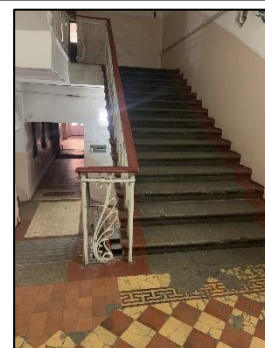
The company has not received government orders, mobilization tasks and has no civil defense facilities.

There are no emissions and discharges of pollutants into the environment.

Privatization conditions:

- repayment of debts on wages and before the budget, overdue accounts payable within 6 months;
- preventing the dismissal of employees during 6 months.

The contact person of the organizer of the auction, who is responsible for providing the opportunity to inspect the object - Lyudmila O. Voitova, tel. (+380432) 67-27-46, e-mail address: vinnytsia@spfu.gov.ua.



Contacts

SPFU Contact center: +380-800-50-56-46

E-mail: privatization@spfu.gov.ua

More information about the asset:

<https://bit.ly/2XUWs9U>

