

22.09.2021

Property complex of SOE "Heroiske Research and Industrial Enterprise"

USREOU code (ЄДРПОУ): 00383604

Legal address: Kherson region,
Holoprystan district, Heroiske village,
Dubindi St., 17



General characteristics

The average number of employees as of June 30, 2021: 17 persons.

Main activity, according to the Statute:

extraction of salt (NACE-08.93).

The enterprise is located on the bank of the Dnipro estuary, 70 km from the regional center - the town of Hola Prystan. Production facilities for the extraction of salt - hydraulic structures (basins - preparatory, cage, ditches, sluices, etc.) on the chain of lakes are filled with sea water of the Yagorlytsky Bay of the Black Sea.

The volume of sales of products (works, services) for the period 01.01.2018 - 30.06.2021: UAH 10,503.1 thousand, including export – 0.

The main range of products:

- Extraction of salt, tons (sea salt of the first and second grade, certificate of conformity UA 1.189.X000175-18, validity: 22.11.2018-31.12.2020): for 2018 - **4,100**, for 2019 - **4,600**, for 2020 year - **4,500**.

The operating production cycle for growing and extracting of salt is 12 months, salt is extracted once a year, in September-October. In 2021, salt production was not carried out. The income was obtained from the accumulated reserves of salt extracted in 2020.

Volume and main nomenclature of products (works, services):

Period	Income by main activity, thousand UAH	Total income, thousand UAH
2018	2 554.0	2 554.0
2019	2 896.0	2 896.0
2020	4 026.7	4 026.7
1h 2021	1 026.4	1 026.4

Object information (real estate):

Workshop building (B) **58.4 sq.m.**, office building (A) **122.9 sq.m.**, material warehouse (V) **207.5 sq.m.**, material warehouse (G) **140.4 sq.m.**, material warehouse (D) **60.8 sq.m.**, packing factory workshop (E) **575.1 sq.m.**, Salt storage building (J) **205 sq.m.**, Garage (I) **81.6 sq.m. m.**, electrical substation (building) (K) **27.88 sq.m.**, carpenter workshop (M) **11.3 sq.m.**, Toilet (Z, L) **2.9 sq.m.**, Canopy (N) **25.2 sq.m.**, Canopy (O) **14.3 sq.m.**, Fencing № 1, Fencing № 2.3, Fencing № 4, Mooring № 5, Overpass № 7, Storage capacity for fuels and lubricants № 6, Technological construction of "Krugle" lake, №XII, Technological construction of "Garkusheve" lake №VIII, Warehouse site of "Garkusheve" lake №27, Technological construction of "Dubova Zasukha" lake №X, Warehouse site of "Dubova Zasukha" lake №27, Technological construction of "Zmiyove" lake №XI, Warehouse of "Fenkine" lake №XII, Technological construction of lake "North Zmiyove" XIX, Warehouse of "Pivnichno-Zmiyove" lake IIX.

Actions on property registration are underway.



Total land area:

340.7646 ha

(not subject to privatization)

Category of lands: Lands of industry.

Purpose: for extraction, processing and delivery of table salt

Total area of buildings and structures:

1541.28 sq. m.

Number of employees

(as of 30.06.2021)

17

The main indicators of the enterprise's economic activity:

No	Indicators (thousand UAH)	2018	2019	2020	1h. 2021
1.	Assets	11734,2	11612,3	13404,4	11737,7
1.1	Non-Current assets	5981,00	5958,8	5918,50	5904,1
1.2	Current assets	5753,20	5653,5	7485,9	5833,60
2.	Liabilities	11734,2	11612,3	13404,4	11737,7
3.	Total income, including:	2554	2896	4026,7	1026,4
3.1	Net income from sales of products (goods, works, services)	2554	2896	4026,7	1026,4
4.	Total costs, including:	2712,10	2888,3	4060,4	2657,7
4.1	Cost of goods sold (goods, works, services)	1744,5	1904,3	3095,5	831,4
4.2	Administrative costs	967,6	984	964,9	1438,2
4.4	Other operating costs	-	-	-	388,1
5.	Net profit (loss)	-158,1	7,7	-33,7	-1631,3

Accounts payable as of 30.06.2021 - UAH 7,398,232.80.

As of 30.06.2021, there are no overdue accounts payable.

Privatization conditions:

- preservation of the main activity of the enterprise, namely: **08.93 Extraction of salt**;
- repayment of debts on wages and before the budget, overdue accounts payable **within 6 months**;
- preventing the dismissal of employees **during 6 months**;
- financing of labor protection in accordance with the requirements of Article 19 of the Law of Ukraine "On labor protection";
- to reimburse **within 10 calendar days** after the transfer of ownership of the privatization object to the buyer the costs of the Regional Branch of the State Property Fund in Kherson region, the Autonomous Republic of Crimea and Sevastopol for the environmental audit of the SOE "Heroiske Research and Industrial Enterprise" in the amount of **UAH 20,000.00** (twenty thousand hryvnias 00 kopecks).

The term for fulfilling obligations under conditions that do not have a specific period for their fulfillment does not exceed **5 years** from the date of transfer of ownership to the buyer.

The land is not subject to privatization.

This land plot of the salt mining enterprise is located within the Emerald Network of Europe in Ukraine - "Kinburnska Kosa", area code: UA0000215, which imposes certain restrictions on its use.

The contact person of the auction organizer, who is responsible for providing the opportunity to inspect the object - Oksana A. Tyshchenko, tel. (+380552) 22-44-44, e-mail address: prodaga_65@spfu.gov.ua.



Contacts

SPFU Contact center: +380-800-50-56-46

E-mail: privatization@spfu.gov.ua

More information
about the asset:

<https://bit.ly/3kQOXKk>

