

23.09.2021

## Property complex of SOE "Buchach Maltose Plant"

USREOU code (ЄДРПОУ): 00375148

Ternopil region, Buchach,  
Stepana Banderi St., 2



### General characteristics

**The average number of employees as of June 30, 2021:** 155 people.

**Main activity, according to the Statute:** distillation, rectification and mixing of alcoholic beverages.

**Volume of sales of products (works, services):** for the period of 2018-2019 - economic activity was not carried out., 2020 – **UAH 65 369.0 thousand**; the first half of 2021 – **UAH 166 365.0 thousand**, including export: 2020 – **UAH 681.0 thousand**; the first half of 2021 - **UAH 4,102.4 thousand**.

**The main range of products:** rectified ethyl alcohol, services for storage and lease of property, including export - the main fraction of ethyl alcohol.

**Object information (real estate):** the object includes **5 units of registered real estate** (buildings and administrative building, not completed by construction (percentage of readiness of the object: 40%)) with a **total area of 8112.1 sq. m.**, located at:

- Ternopil region, Buchach district, Buchach, S. Banderi St. (Chapaeva St.), 2;
- Ternopil region, Buchach district, Buchach, S. Banderi St. (Chapaeva St.), 1B;
- Ternopil region, Buchach district, Pyshkivtsi village, Zarichna St. (Vlasikova St.), 60;
- Ternopil region, Buchach district, Buchach, Halytska St. (Lenina St.), 137A;
- Ternopil region, Buchach district, Buchach, Baryska St., 2A.

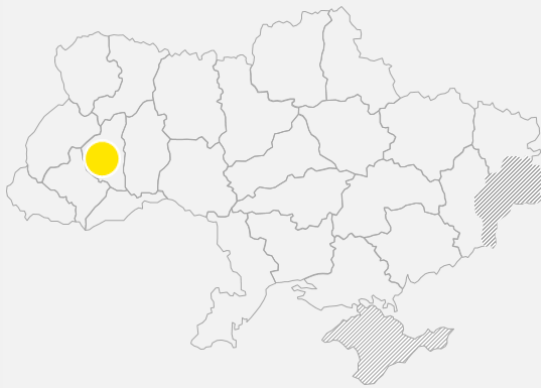
**Information on land plots:** buildings and structures of the SOE are located on **6 registered land plots** with a total area of **58.8048 ha** at the following addresses:

- Ternopil region, Buchach district, Buchach city council;
- Ternopil region, Buchach district, Buchach, S. Banderi St., 2;
- Ternopil region, Buchach district, Buchach, Baryska St., 2A;
- Ternopil region, Buchach district, Buchach, S. Banderi St., 1B;
- Ternopil region, Buchach district, Pyshkivtsi village, Zarichna St., 60.

**Purpose of land plots:** for placement and operation of main, auxiliary and additional buildings and structures of enterprises of processing, machine-building and other industries.

**Information on lease agreements concluded for the object or its part:** agreements on the privatization object or its part were not concluded.

**Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on payment of environmental fees and charges:** as of 31.12.2020 the total amount of tax payment is **UAH 37,995.1**.



**Total land area:**

**58.8048 ha**

**Total area of buildings and structures:**

**8112.1 sq. m.**

**Number of employees  
(as of 30.06.2021)**

**155**



*In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.*

## The main indicators of the enterprise's economic activity:

No	Indicators (thousand UAH)	2018	2019	2020	1h 2021
<b>1.</b>	<b>Assets</b>	-	-	<b>27 363</b>	<b>34 744</b>
1.1	Non-Current assets	-	-	7 828	9 926
1.2	Current assets	-	-	19 535	24 818
<b>2.</b>	<b>Liabilities</b>	-	-	<b>27 363</b>	<b>34 744</b>
<b>3.</b>	<b>Total income, including:</b>	-	-	<b>65 369</b>	<b>166 372</b>
3.1	Net income from sales of products (goods, works, services)	-	-	64 323	166 365
<b>4.</b>	<b>Total costs, including:</b>	-	-	<b>75 567</b>	<b>166 372</b>
4.1	Cost of goods sold (goods, works, services)	-	-	60 205	155 827
4.2	Administrative costs	-	-	3 549	3 762
4.4	Other operating costs	-	-	7 152	130
4.6	Income tax expenses	-	-	-	-
<b>5.</b>	<b>Net profit (loss)</b>	-	-	<b>(10 198)</b>	<b>0</b>

As of 30.06.2021:

Overdue accounts payable - UAH 8,794,807.03.

Current accounts payable - UAH 43,093,192.97, including:

- wage arrears - UAH 1,098,430.24;
- payroll taxes - UAH 530,756.58;
- financial assistance - UAH 27,194,343.10;
- other accounts payable - UAH 14,269,663.05.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2018	-	-
2019	-	-
2020	65 369,0	63 901,5
1h 2021	166 372,0	166 291,7

### Privatization conditions:

- preservation of the main type of activity carried out by SOE "Buchach Maltose Plant" - distillation, rectification and mixing of alcoholic beverages for 4 years;
- repayment of debts on wages and before the budget, overdue accounts payable within 6 months;
- preventing the dismissal of employees during 6 months.

Contact person at the site: Vasyl D. Maksymchuk - acting Director of the SOE "Buchach Maltose Plant", contact phone (+38067) 011-90-58.



## Contacts

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More information  
about the asset:

<https://bit.ly/2Y9tpzP>

