

25.08.2021

Property complex of SOE "Dashavsky plant of composite materials"

USREOU code (ЄДРПОУ): 00152402

Legal address: Lviv region, Stryj district, Dashava village.

Location: Lviv region, Stryj district, Zagirne village.



General characteristics

Property complex of SOE "Dashavsky plant of composite materials".

Main activity: Manufacture of other non-metallic mineral products n.e.c. (23.99).

Main product range:

- granular asphalt-resin softener (ASPG) for the tire and rubber industry;
- bituminous-rubber insulating mastic (MBR-90, MBR-100) and bituminous-polymeric insulating mastic MBPI-D for insulation of oil and gas pipelines;
- water supply and sewerage services for the needs of the population of Zagirne village and Dashava village, Stryj district, Lviv region.

The volume of the main product range:

Period	Type of product	Volume, tons
2018	ASPG	181
	MBPI-D	717
2019	ASPG	233
	MBPI-D	250
2020	ASPG	166
	MBPI-D	182
1h 2021	ASPG	125,5
	MBPI-D	194

Object information (real estate): the object includes **20 registered real estate units** (granulation house, reactor compartment, auxiliary building, charging station building, warehouses for various purposes, diesel house, laundry bath, factory premises, machine shop, carpentry shop, CZL, garage, barn, pumping station and lifting, recreation center "Nad Oporom", etc.) with a total area of **9065.6 sq. m.**, located at Zagirne village (Stryj district, Lviv region), Dashava village (Stryj district, Lviv region) and Grebeniv village (Skoliv district, Lviv region).

Information about land plots:

Name	Location address	Land area	Cadastral number	Purpose of the land plot	Form of ownership, grounds for the right to use the land plot
Land plot	Lviv region, Stryj district, Zagirne village	40.81 ha		Production needs	State act on the right of permanent use of land, series LV, issued on 03.03.1998
Land plot	Lviv region, Skoliv district, Grebeniv village	1.792 ha		Organization of recreation	State act on the right of permanent use of land, series I-LV № 005257, issued on 30.12.199

As of June 30, 2021, part of the property is leased.

The term of validity of existing lease agreements is until October 26, 2023.



Total land area:

42.602 ha

Total area of buildings and structures:

9065.6 sq. m.

Number of employees

(as of 30.06.2021)

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In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.



Information on movable property: there are **9 vehicles** on the balance sheet of the SOE, 1 of which, namely: KAMAZ-5320 truck, registration number 31-55 LVP, year of manufacture 1988, seized for the needs of the ATO in accordance with the order of the Stryi district state administration of Lviv region № M-1dec dated 19.01.2015 and № M-2dec dated 23.01.2015.

The main indicators of the enterprise's economic activity:

№	Indicators (thousand UAH)	2018	2019	2020	1h 2021
1.	Assets	11 356,0	9 503,0	13 394,0	39 386,0
1.1	Non-Current assets	2 486,0	2 323,0	2 135,0	30 251,0
1.2	Current assets	8 870,0	7 180,0	11 259,0	9 135,0
2.	Liabilities	11 356,0	9 503,0	13 394,0	39 386,0
3.	Total income, including:	22 631,0	8192,0	17 979,0	9 312,0
3.1	Net income from sales of products (goods, works, services)	22 292,0	7 019,0	15 212,0	9 297,0
4.	Total costs, including:	21 379,0	9 406,0	17 239,0	9 302,0
4.1	Cost of goods sold (goods, works, services)	16 694,0	5985,0	10 777,0	6 831,0
4.2	Administrative costs	-	-	-	-
4.4	Other operating costs	4 653,0	3418,0	6 462,0	2 358,0
4.6	Income tax expenses	225,0	-	206,0	-
5.	Net profit (loss)	1 027,0	-(1 214,0)	534,0	10,0

As of 30.06.2021: Overdue payables is absent.

Current payables, including:

- Wage arrears – **UAH 296.0 thousand;**
- Calculations with the budget – **UAH 36.0 thousand;**
- Insurance calculations – **UAH 1880.0 thousand;**
- other current liabilities – **UAH 73.0 thousand.**

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2018	22631.0	22082.0
2019	8192.0	6814.0
2020	17979.0	15212.0
1h 2021	9312.0	9 198.0

The company's balance sheet includes objects that are not subject to privatization:

- water supply and sewerage facilities at Zagirne village (25 objects);
- highways (2 objects).

The book value of assets that are not subject to privatization as of June 30, 2021 is UAH 6,321,434.39.

The company carries out emissions and discharges of pollutants into the environment (atmospheric air, water), generates and disposes of waste and is a payer of environmental fees and charges.

Privatization conditions:

- preservation of the main activities of the enterprise for 3 years;
- in case of transfer of objects of water supply and sewerage system of Zagirne village, which are not subject to privatization, to communal property of Stryi city council, the buyer is obliged to supply (under a separate contract) electricity to the pumping station of the 2nd rise of water supply and sewage pumping station water;
- repayment of debts on wages, before the budget and overdue accounts payable within 6 months;
- preventing the dismissal of employees during 6 months.



Contacts

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**More information
about the asset:**

<https://bit.ly/3js7Q5H>

