

08.04.2021

Property complex of SOE “Dunayevetsky grain processing plant”

USREOU code (ЄДРПОУ): 00952485

Khmelnysky region,
Dunayevetsky district, Dunaivtsi village,
Lermontova St., 1



General characteristics

Property complex of SOE “Dunayevetsky grain processing plant”.

The amount of the authorized capital: UAH 43891732.00.

The main activity in accordance with the Charter: carrying out activities related to the production of products of the flour and cereals industry.

The volume of sales of products (works, services) for the period 2018-2020: UAH 192 670 thousand, including export - none.

The main range of products (including export-none):

- warehousing (acceptance, drying, cleaning, storage, shipment by road and rail transport);
- production of products of the flour and cereal industry;
- wholesale trade of grain.

Information about the object (real estate): the enterprise consists of 7 real estate objects with a total area of 80,570.58 sq. m., including: a complex with a total area of 79804.48 sq. m. (used for its intended purpose), non-residential building of the sausage manufacturing room with a total area of 766.1 sq. m., (not used), complex of buildings of the former kindergarten, complex of buildings of household plot, 3 objects of unfinished construction (sports and recreation complex, elevator of feed mill, additional building o a residential building).

Information about land plots: 7 land plots with a total area of 36,8543 ha.

Information about storage contracts:

Keeper	Name of the object	Details of the storage agreement and its validity period
SOE “Dunayevetsky grain processing plant”	Material assets of the state reserve.	Contract № юр-2зб/351-2009 dated 01/08/2009 of responsible storage of material assets of the state reserve. Validity - during the entire storage period.

On the balance sheet of the enterprise there are 482 objects that are not subject to privatization, with a book value of UAH 6,026,967 thousand.

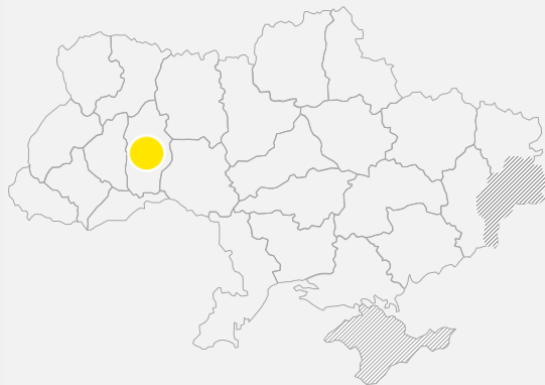
Volume of emissions of pollutants into the atmosphere for 2020 (according to the form №2-ТП (air), per year) total for the enterprise: 12,765 tons.

Waste generation for 2020 (according to the form №1-waste (annual) total for the enterprise: 390.56 tons.

Environmental payments for 2020 (according to the form №1 - environmental costs (annual) actually paid in total: UAH 2.51 thousand, including:

- for emissions of pollutants into the atmosphere by stationary sources of pollution - UAH 2,348 thousand;
- for waste disposal - UAH 0.162 thousand.

Discharges of pollutants into the environment: none.



Total land area:

36.8543 ha

Total area of buildings and structures:

80570.58 sq. m.

**Number of employees
(as of 31.01.2021):**

128



In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.

Main indicators of economic activity:

№	Indicators (thousand UAH)	2018	2019	2020
1.	Assets	79132	79538	193664
1.1	Non-Current assets	40505	39079	149852
1.2	Current assets	38627	40459	43812
2.	Liabilities	79132	79538	193664
3.	Total income, including:	69878	86430	46031
3.1	Net income from sales of products (goods, works, services)	67258	82271	43141
4.	Total costs, including:	67894	83797	43771
4.1	Cost of goods sold (goods, works, services)	61918	75964	38418
4.2	Administrative costs	3587	4496	3501
4.4	Other operating expenses	1794	2296	866
4.6	Income tax expenses	228	703	583
5.	Net profit (loss) +/-	1984	2633	2260

As of 31.12.2020:

Current accounts payable, including:

- wage arrears - **UAH 870 thousand**;
- settlements with the budget - **UAH 288 thousand**;
- insurance payments - **UAH 221 thousand**;
- payments for goods, works, services - **UAH 422 thousand**;
- other current liabilities - **UAH 9,419 thousand**.

Volume and main nomenclature of products (works, services):

Period	Total income, thousand UAH	Income by main activity, thousand UAH
2018	69878	67258
2019	86430	82271
2020	46031	43141

Privatization conditions:

- preservation of the main activities of the enterprise for three years:
 - 52.10 Warehousing;
 - 10.61 Manufacture of flour and cereal products;
 - 10.91 Manufacture of prepared feeds for farm animals;
 - 46.21 Wholesale trade of grain, unmanufactured tobacco, seeds and animal feeds.
- execution of a collective agreement that will remain in effect at the enterprise on the date of transfer of ownership, during its term, and after its expiration - concluding a new or amending an existing agreement in the manner prescribed by law and ensuring its implementation (Article 9 of the Law of Ukraine "On collective agreements and contracts").
- compliance with the requirements and additional restrictions of environmental legislation on the use of the enterprise:
 - observance of standards of maximum allowable discharges (GDS) of pollutants with return waters;
 - observe permits and agreements for joint drainage;
 - comply with regulations in accordance with permits for emissions of pollutants into the atmosphere by stationary sources.
- preventing the dismissal of employees of a privatized enterprise on the initiative of the new owner or his authorized body within six months from the date of transfer of ownership (paragraph 7 of Article 26 of the Law of Ukraine "On privatization of state and municipal property");
- implementation of civil protection and fire safety measures in accordance with the requirements of the Civil Protection Code of Ukraine (Articles 20,32,55 of the Civil Protection Code of Ukraine).



Contacts

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More information about the asset:

<https://bit.ly/31XLsal>

