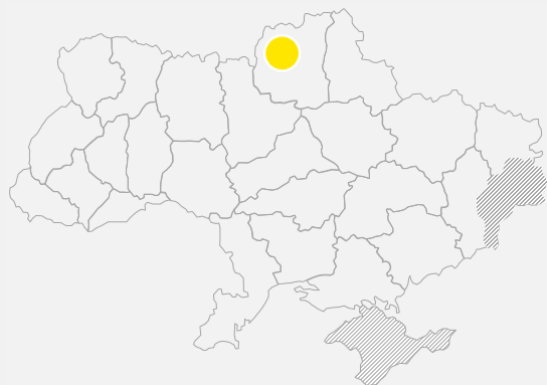


# JSC "Khimtekstylmash"

State block of shares in the amount of 3 979 276 units, which is 100% of the authorized capital

EDRPOU: 14314311

14001, Chernihiv, Ivan Mazepa St., 110



Total land area

**7,9386 ha**

Total area of buildings and structures

**33 497 sq. m.**

Number of employees  
(as of 01.01.2021)

**31**



## General characteristics

- The main type of economic activity - research and experimental developments in other natural and technical sciences.
- Main products: - machines and equipment for the production of chemical, natural and mineral threads, fibers and fibrous materials for industrial, technical and household purposes; - machines and equipment for the food industry and processing of agro-industrial products; - consumer goods and parts, assemblies, spare parts.
- Registered trademark (certificate for a mark for goods and services № 397).
- The only developer in Ukraine of roller machines (B- 400/93) used for mechanical grinding of oilseeds.
- In the structure of the company: "Khimtekstilmashservice", research plant.

**Real estate objects:** a complex of buildings with a total area of more than 35 thousand sq. m. mainly for industrial and warehouse purposes. The enterprise has in its assets **56 production machines** of various modifications and constructions and other production equipment.

**Land plot** with a total area of **7.9386 hectares**, cadastral number **7410100000: 01: 036: 0686**

**The energy requirements of the enterprise are provided by two electrical substations with a capacity of 445 thousand kW each.**

**All basic production facilities have been preserved. If necessary, the enterprise is able to quickly restore production potential.**

Part of the company's real estate is leased.

**As of 01/01/2021, the total area of leased premises is 11.3 thousand sq. m.**

**Volume and main nomenclature of products (works, services), thousand UAH:**

Products (works, services)	2018	2019	2020
Volume of production,	3 446,1	2 396,3	1 421
of them:			
Manufacturing of spare parts for agricultural equipment	127,5	18,9	10,1
Manufacturing of spare parts for equipment (according to customer's drawings)	1009,2	855,9	241,5
Manufacturing of spare parts for the oil and fat industry	1789,2	761,6	789,1
repair of equipment	43,3	151,8	114,7
other services	476,9	608,1	265,6

Export products (works, services) – none.

## Main indicators of economic activity:

№	Indicators (thousand UAH)	2018	2019	2020
<b>1.</b>	<b>Assets</b>	<b>8778</b>	<b>9141</b>	<b>9834</b>
1.1	Non-Current assets	6078	6238	6272
1.2	Current assets	2666	2869	3528
<b>2.</b>	<b>Liabilities</b>	<b>8778</b>	<b>9141</b>	<b>9834</b>
<b>3.</b>	<b>Total income, including:</b>	<b>8724</b>	<b>7687</b>	<b>7159</b>
3.1	Net income from sales of products (goods, works, services)	3519	2348	1410
<b>4.</b>	<b>Total costs, including:</b>	<b>9916</b>	<b>8189</b>	<b>7750</b>
4.1	Cost of goods sold (goods, works, services)	2932	1990	1169
4.2	Administrative costs	2883	3105	3066
4.4	Other operating costs	4101	3094	3515
4.6	Income tax expenses	-	-	-
<b>5.</b>	<b>Net profit (loss)</b>	<b>-1192</b>	<b>-502</b>	<b>-591</b>

According to the latest financial statements for 2020, JSC "Khimtekstilmarsh" has no wage arrears. However, it has significant accounts payable, namely:

Indicators	Accounts payable as of 01.01.2021, thousand UAH		
	Total	including overdue:	
		less than 30 days	more than 360 days
Wage arrears	7	7	-
Arrears in taxes and fees	18128	199	17 929
Debts to suppliers	360	178	182
Loans received from domestic banks	1 315		1 315
<b>The total amount of accounts payable</b>	<b>19 810</b>	<b>384</b>	<b>19 426</b>

Arrears in the payment of taxes and fees as of 01.01.2021:

Lender, type of taxes	Amount of debt, thousand UAH
<b>Pension Fund of Ukraine, including:</b>	<b>4 847,50</b>
contributions	678,40
scientific pensions	3950,80
preferential pensions	218,30
<b>State Fiscal Service, including:</b>	<b>12 869,70</b>
land tax	5 823,00
VAT	2 807,00
single social contribution	2 436,70
personal income tax from individuals	1 743,00
military fee	60,00
employment fund	58,00
Disabled Employment Fund	32,00
Social Fund accident insurance	4,00
National Securities and Stock Market Commission (penalties)	193,00
<b>Total</b>	<b>18 004,20</b>

On the existing debts of JSC "Khimtekstilmarsh" in 2009 the State Enforcement Service opened consolidated enforcement proceedings № 14582632 (the balance to be recovered as of 01.01.2021 - UAH 9,399,219.19) and seized the property.

## Terms of privatization

- repayment within 5 years of the debts of JSC "Khimtekstilmarsh" to the State Budget, the Pension Fund and social funds of Ukraine;
- prohibition of personnel dismissal for 6 months from the date of transfer of ownership;
- implementation of the collective agreement that was in force at the enterprise on the date of transfer of ownership, during its validity period, and after its expiration, the conclusion of a new agreement or amendments to the concluded agreement in the manner prescribed by law and ensuring its execution;
- implementation of civil protection measures in accordance with the requirements of the Civil Protection Code of Ukraine (Articles 20, 32, 55 of the Civil Protection Code of Ukraine);
- preservation of scientific and technical documentation, which is the source of formation of the National Archival Fund, and its transfer to the relevant archival institution.

## Contacts

SPFU Contact center: 0-800-50-56-46

E-mail: [ir@spfu.gov.ua](mailto:ir@spfu.gov.ua)

More information about the asset:

<https://bit.ly/3dTJsar>

