

29.01.2021

State-owned 99,4554% block of shares in the authorized capital of JSC "Cherkaskyi pryladobudivnyi zavod"

(Cherkasy Appliance-Making Plant)

USREOU code (ЄДРПОУ): 14309572

18000, Cherkasy region, Cherkasy,

30 Rokiv Peremogy St., 5/1



General characteristics

Activities according to NACE: 27.11 Manufacture of electric motors, generators and transformers.

Since 2004, the Company has specialized in the production of electrical appliances for the tractor and automotive industries of Ukraine.

Real estate: a complex of buildings with a total area of 88042.2 sq. m., mainly for production and storage purposes, is in poor condition and needs major repairs. According to its functional purpose, it is divided into shops: assembly, machining, galvanic, plastic processing, tool, non-standard equipment, electrical, carpentry, transport. The complex also includes a metrological service, a central factory laboratory and boiler room.

Based on the decision of the Department of Enforcement of Decisions of the State Executive Service of the Main Territorial Department of Justice in Cherkasy region from 23.11.2015 enforcement proceedings №49466519 and the decision of the Sosnivsky Department of the State Executive Service of Cherkasy of the Main Territorial Department of Justice in Cherkasy region from 10.11.2016 enforcement proceedings №52869762, **all real estate has been arrested.**

Based on the resolution of the Sosnivsky Department of the State Executive Service in the city of Cherkasy of the Central Interregional Department of the Ministry of Justice (Kyiv) dated 12.06.2020, **the movable property was arrested** in the consolidated enforcement proceedings № 54530954.

The total area of 5 land plots of the Company: 21.1017 hectares.

Purpose of land plots: for placement and operation of main and auxiliary buildings and structures of enterprises of processing, machine-building and other industries.

In May 2018, the Company's production activities were suspended.

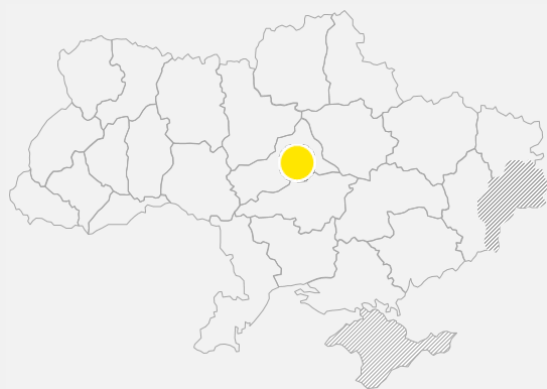
Currently the Company cannot resume production on its own due to the lack of necessary funds to attract specialists and restore design and technological documentation.

Volume and main nomenclature of products (works, services):

№	Name		2017	2018	2019	3Q 2020
1	Electric motors	UAH thous.	2 525,4	4 234,1	0,0	0,0
2	Other products	UAH thous.	388,9	1 297,2	0,0	0,0
3	Total	UAH thous.	2 914,3	5 531,8	0,0	0,0

Today the main source of income of the Company is the lease of its premises (real estate). The company acts as a landlord under **13 current lease agreements.**

As of 23.12.2020 the Company does not carry out production activities, emissions and discharges of pollutants into the environment are not carried out.



Total land area:

21,1017 ha

Total area of buildings and structures:

88 042,2 sq. m.

**Number of employees
(as of 01.12.2020)**

25



Main indicators of economic activity:

№	Indicators (thousand UAH)	2017	2018	2019	9M 2020
1.	Assets	21082	20977	19254	18358
1.1	Non-Current assets	17180	15950	14703	13789
1.2	Current assets	3902	5027	4551	4569
2.	Liabilities	21082	20977	19254	18358
3.	Total income, including:	8741	6449	5127	4494
3.1	Net income from sales of products (goods, works, services)	5467	1816	70	9
4.	Total costs, including:	15503	11414	9589	7161
4.1	Cost of goods sold (goods, works, services)	7560	2836	61	9
4.2	Administrative costs	4892	4242	4170	3861
4.4	Other operating costs	3018	4336	5358	3291
4.5	Income tax expenses	-	-	-	-
5.	Net profit (loss)	-6762	-4965	-4462	-2667

As of 30.09.2020:

Overdue accounts payable - UAH 34 796 000.

Current accounts payable - UAH 1 640 000.

Long-term accounts payable - UAH 84 000.

Total accounts payable - UAH 36 520 000, including:

- wage arrears UAH 3 588 000;
- payroll taxes UAH 12 113 000;
- real estate tax arrears - no;
- tourist tax - no;
- financial aid - UAH 779 000;
- other accounts payable - UAH 20 040 000.

Privatization conditions:

- implementation of measures to provide social guarantees to employees of the Company, in accordance with the requirements of labor legislation;
- prohibition of personnel dismissal for 6 months from the date of transfer of ownership;
- to fully comply with the terms of the collective agreement during its term, and after its completion to take measures to conclude a new or amend the agreement in the manner prescribed by law, taking into account the provisions of the sectoral agreement, and ensure it;
- repayment within 6 months of arrears or wages, to the Pension Fund of Ukraine and budgets of all levels, which will be formed on the date of transfer to the buyer of ownership of the state block of shares, according to current legislation;
- repayment within 12 months of other accounts payable, which will be formed on the date of transfer to the buyer of ownership of a block of shares;
- maintenance of protective structures of civil defense in readiness for use as intended at the expense of the Company;
- comply with the requirements and additional restrictions of environmental legislation.
- financing of labor protection in accordance with the requirements of Article 19 of the Law of Ukraine "On labor protection".

The term of fulfillment of the buyer's obligations under conditions that do not have a specified period of their fulfillment does not exceed 5 years from the date of transfer of ownership of the block of shares.



Contacts

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**More information
about the asset:**

<https://bit.ly/39YXEwz>

