

# SOE “SEVERODONETSK CHP”

ENERGY



## KEY FACTS ABOUT OBJECT

### Business activity:

Production of electricity; supply of steam, hot water and conditioned air.

### Production facilities:

Electric capacity – 61.6 MW, heat capacity – 350 Gcal/h. The Company’s facilities include 18 boilers, 6 reduction and cooling devices.

**Average number of employees:** 433.

**Land plot:** owned: 0 ha  
in use: 91.8 ha  
rented: 0 ha

**Legal obligations:** no data.

### Additional information:

In the market of heat energy sales in the city of Severodonetsk the share of the enterprise makes about 60%.



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## MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	9m 2019
Revenue	13.8	16.4	23.3	13.3
EBITDA*	-8.1	-1.3	-6.3	-9.7
EBITDA margin, %	-59.0%	-7.9%	-27.3%	-72.7%
Net profit	-9.3	-3.2	-8.1	-10.7
Net profit margin, %	-67.5%	-19.2%	-34.7%	-80.8%

  

Total asset	32.1	31.1	29.2	28.0
Net debt	-	-	-	-

The exchange rate corresponds to the official exchange rate of the National Bank of Ukraine against the US dollar: the average in 2014-9m 2019 is 11.88; 21.84; 25.55; 26.60; 27.22; 26.37 respectively; as at the end of each year 2014-9m 2019 - 15.77; 24.00; 27.19; 28.06; 27.69; 24.08 respectively

## AUCTION INFORMATION

Share proposed for privatization: 100%

Starting price: TBC

Guarantee fee: TBC



Additional requirements to the winner of the auction: TBC

Contact information of the investment advisor:

Full name of the organization  
Address  
Phone number  
E-mail

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