

SOE CC "KRASNOLYMANSKA"

MINING



KEY FACTS ABOUT OBJECT

Business activity:

Coal Mining Company. The company produces coal grade Zh and G with ash content of 33.4%, humidity 6.7%, sulfur 1.9% and volatile matter output 35.3%. Coal extraction is carried out in two layers. The layers are exposed by horizontal mines. The thickness of the formation ranges from 0.5 to 3.5 m.

Production facilities:

Annual design capacity is 2.2 million tonnes.

Average number of employees: 3,860.

Land plot: owned: no data
in use: no data
rented: no data

Legal obligations: no data

Additional information: no data



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MINING



MAIN FINANCIAL INDICATORS

USD million	2016	2017
Revenue	8.5	11.6
EBITDA*	-0.2	-2.7
EBITDA margin, %	-2.4%	-23.2%
Net profit	-1.6	-4.1
Net profit margin, %	-18.7%	-35.3%

Total asset	71	69
Net debt	-	-

The exchange rate corresponds to the official exchange rate of the National Bank of Ukraine against the US dollar: the average in 2014-9m 2019 is 11.88; 21.84; 25.55; 26.60; 27.22; 26.37 respectively; as at the end of each year 2014-9m 2019 - 15.77; 24.00; 27.19; 28.06; 27.69; 24.08 respectively

AUCTION INFORMATION

Share proposed for privatization: 100%

Starting price: TBC

Guarantee fee: TBC



Additional requirements to the winner of the auction: TBC

Contact information of the investment advisor:

Concorde Consulting
(in consortium with KPMG, Markus Bureau and Redcliffe Partners)
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