

# PRJSC "INDAR"

PHARMACEUTICALS



## KEY FACTS OF OBJECT

### Business activity:

An enterprise with a complete technological cycle of production of genetically engineered insulins - from substance to finished dosage forms. Production by own technology of the whole spectrum of human insulin preparations recombinant.

### Production facilities:

The capacity of the capital's Indar insulin plant allows the production of 13-15 million bottles of the drug per year. The only producer of animal insulin in Ukraine.

**Average number of employees:** 300

**Land plot:** owned: no data  
in use: no data  
rented: no data

**Legal obligations:** no data

### Additional information:

Markets: Ukraine, Moldova, Kazakhstan, CIS, Brazil and others.



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## MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018
Revenue	13,6	8,6	-
EBITDA*	-	-	-
EBITDA margin, %	-	-	-
Net profit	1,2	0,05	-
Net profit margin, %	8,8%	0,6%	-
Total asset	15,4	14,9	-
Net debt	-	-	-

The exchange rate corresponds to the official exchange rate of the National Bank of Ukraine against the US dollar: the average in 2014-9m 2019 is 11.88; 21.84; 25.55; 26.60; 27.22; 26.37 respectively; as at the end of each year 2014-9m 2019 - 15.77; 24.00; 27.19; 28.06; 27.69; 24.08 respectively

## AUCTION INFORMATION

Share proposed for privatization: 70,7016%

Starting price: TBC

Guarantee fee: TBC



Additional requirements to the winner of the auction: TBC

Contact information of the investment advisor:

Full name of the organization  
Address  
Phone number  
E-mail

## DISCLAIMER:

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