

PJSC “ODESA PORTSIDE PLANT”

MANUFACTURING



KEY FACTS OF OBJECT

Business activity:

The main purpose of the plant is the production of ammonia and carbamide; overload on export of ammonia, carbamide and methanol of other enterprises and own production

Production facilities:

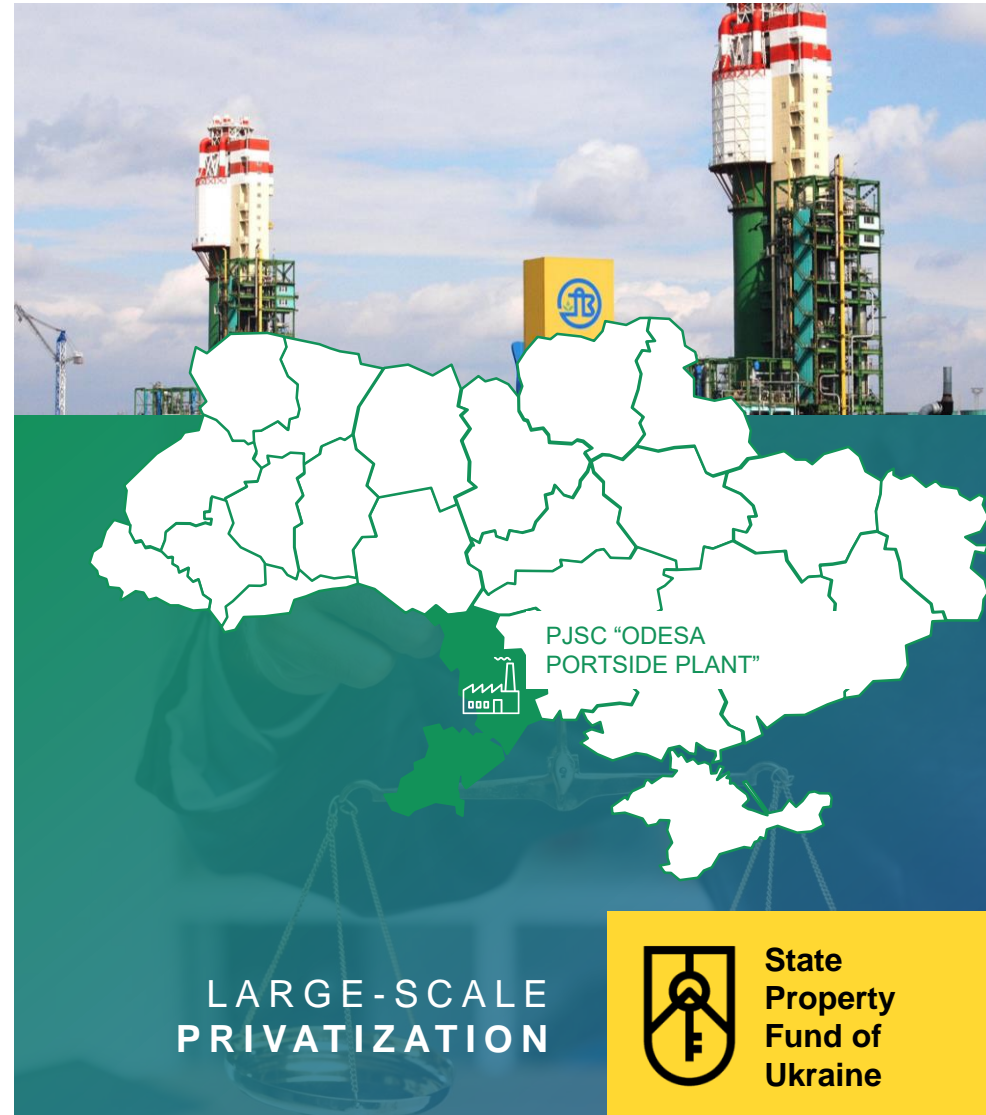
- 2 units for production of ammonia with an annual capacity of 550 thousand tons each;
- 2 units for production of carbamide with an annual capacity of 430 thousand tons each;
- Ammonia overload complex with annual capacity up to 4 million tons, with storage structure up to 120 thousand tons;
- Carbamide overload complex with annual capacity up to 3.6 million tons, with storage capacity of 80 thousand tons
- Methanol overload complex with an annual capacity of up to 1 million tons, with a storage capacity of 36 thousand tons
- Liquid carbon dioxide production unit with annual capacity up to 16 thousand tons

Average number of employees: 2,500

Land plot: owned: 0 ha
in use: 256 ha
rented: 64.9 ha

Legal obligations: \$270 million overdue accounts payable and \$117 million related penalties

Additional information: Investment advisor – Pericles Global Advisory. Stage 1 Advisor Report Received.



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MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	9m 2019
Revenue	204.6	48.1	41.1	30.9
EBITDA*	-104.7	-22.2	-18.0	5.4
EBITDA margin, %	-51.2%	-46.1%	-43.9%	17.6%
Net profit	-150.1	-55.0	-27.6	36.5
Net profit margin, %	-73.3%	-114.5%	-67.1%	118.1%
Total assets	218.9	193.3	185.2	202.7
Net debt	-	-	-	-

The exchange rate corresponds to the official exchange rate of the National Bank of Ukraine against the US dollar: the average in 2014-9m 2019 is 11.88; 21.84; 25.55; 26.60; 27.22; 26.37 respectively; as at the end of each year 2014-9m 2019 - 15.77; 24.00; 27.19; 28.06; 27.69; 24.08 respectively

AUCTION INFORMATION

Share proposed for privatization: 99.5667%

Starting price: TBC

Guarantee fee: TBC



Additional requirements to the winner of the auction: TBC

Contact information of the investment advisor:

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DISCLAIMER:

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