

# PJSC “AZOVMASH”

MANUFACTURING



## KEY FACTS OF OBJECT

### Business activity:

Manufacture of the railway freight cars and platforms, mining and crane equipment; production equipment for the metallurgical industry.

### Facilities:

PJSC “Azovmash” produces railway cars and tank-wagons, large wagon casting, shaped casting for power and transport engineering, metallurgical, mining and other industries, cast iron production equipment, hoisting and transport equipment, mining equipment.

**Average number of employees:** 44

**Land plot:** owned: no data  
in use: no data  
rented: no data

**Legal obligations:** no data

### Additional information:

PJSC Azovmash owns 26.2% of PJSC Azovzagalmash, 2.3% of Mariupol Heavy Engineering Plant LLC, 8.2% of PJSC Mariupol Thermal Plant, 6.1% of PJSC Main Specialized Technological Institute.



LARGE-SCALE  
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State  
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Ukraine

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## MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018
<b>Revenue</b>	1.1	-	-
<b>EBITDA*</b>	-0.45	-	-
<b>EBITDA margin, %</b>	<b>-39.5%</b>	-	-
<b>Net profit</b>	-0.51	-	-
<b>Net profit margin, %</b>	<b>-45.1%</b>	-	-
<b>Total asset</b>	11.9	-	-
<b>Net debt</b>	-	-	-

The exchange rate corresponds to the official exchange rate of the National Bank of Ukraine against the US dollar: the average in 2014-9m 2019 is 11.88; 21.84; 25.55; 26.60; 27.22; 26.37 respectively; as at the end of each year 2014-9m 2019 - 15.77; 24.00; 27.19; 28.06; 27.69; 24.08 respectively

## DISCLAIMER:

The information provided in this document is prepared by the State Property Fund (hereinafter - the Fund) solely for informational purposes in accordance with the Law of Ukraine "On Access to Public Information". The Fund is not responsible for the decisions of buyers, potential buyers or other persons and their consequences, which will be based on the information provided in this document.

## AUCTION INFORMATION

**Share proposed for privatization:** 50%  
(50% owned by Azovmashinvest Holding Limited (Cyprus))

**Starting price:** TBC

**Guarantee fee:** TBC



**Additional requirements to the winner of the auction:** TBC

**Contact information of the investment advisor:**

Full name of the organization  
Address  
Phone number  
E-mail

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