PJSC "AZOVMASH"





KEY FACTS OF OBJECT

Business activity:

Manufacture of the railway freight cars and platforms, mining and crane equipment; production equipment for the metallurgical industry.

Facilities:

PJSC "Azovmash" produces railway cars and tankwagons, large wagon casting, shaped casting for power and transport engineering, metallurgical, mining and other industries, cast iron production equipment, hoisting and transport equipment, mining equipment.

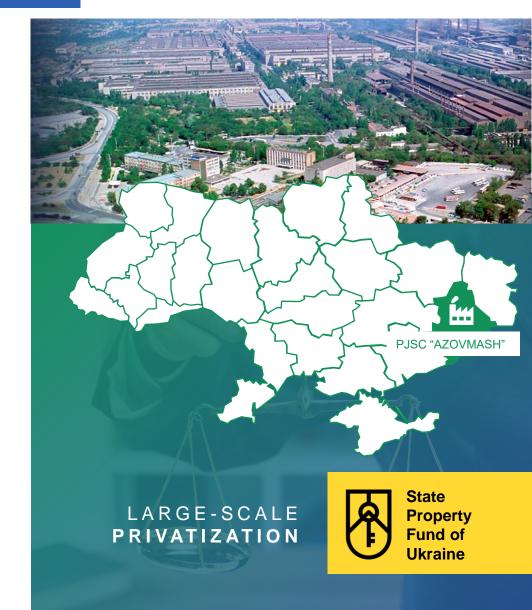
Average number of employees: 44

Land plot: owned: no data in use: no data rented: no data

Legal obligations: no data

Additional information:

PJSC Azovmash owns 26.2% of PJSC Azovzagalmash, 2.3% of Mariupol Heavy Engineering Plant LLC, 8.2% of PJSC Mariupol Thermal Plant, 6.1% of PJSC Main Specialized Technological Institute.



PJSC "AZOVMASH"

MANUFACTURING



MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018
Revenue	1.1	-	-
EBITDA*	-0.45	-	-
EBITDA margin, %	-39.5%	-	-
Net profit	-0.51	-	-
Net profit margin, %	-45.1%	-	-
Tatal accet	11.0		
Total asset	11.9	-	-

The exchange rate corresponds to the official exchange rate of the National Bank of Ukraine against the US dollar: the average in 2014-9m 2019 is 11.88; 21.84; 25.55; 26.60; 27.22; 26.37 respectively; as at the end of each year 2014-9m 2019 - 15.77; 24.00; 27.19; 28.06; 27.69; 24.08 respectively

DISCLAIMER:

Net debt

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Share proposed for privatization: 50%

(50% owned by Azovmashinvest Holding Limited (Cyprus))

Starting price: TBC

Guarantee fee: TBC



Additional requirements to the winner of the auction: TBC

Contact information of the investment advisor: Full name of the organization Address Phone number E-mail

LARGE-SCALE PRIVATIZATION



State Property Fund of Ukraine