

# JSC “TURBOATOM”

MANUFACTURING



## KEY FACTS OF OBJECT

### Business activity:

One of the largest enterprises in the world engaged in designing and manufacturing of steam turbines for thermal power plants (TPP), central heating plants (CHP), nuclear power plants (NPP); hydro turbines for hydro power plants (HPP), pumped storage power plants (PSPP); hydro valves for HPP; PSPP and pumping plants.

### Facilities:

The Company can produce steam and hydro turbines with total designed capacity of 8 mln kW and 2 mln kW per year, respectively.

**Average number of employees:** 3,463

**Land plot:** owned: no data  
in use: 56.88 ha  
rented: no data

**Legal obligations:** no data

**Additional information:** no data



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## MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	9m 2019
Revenue	84.8	89.4	96.1	88.3
EBITDA*	45.8	37.1	43.1	30.9
EBITDA margin, %	54%	41.5%	44.9%	35%
Net profit	41.7	26.7	28.1	14.3
Net profit margin, %	49.2%	29.9%	29.2%	16.2%
Total assets	174.3	257.5	272.9	321.6
Net debt	-	-	-	-

The exchange rate corresponds to the official exchange rate of the National Bank of Ukraine against the US dollar: the average in 2014-9m 2019 is 11.88; 21.84; 25.55; 26.60; 27.22; 26.37 respectively; as at the end of each year 2014-9m 2019 - 15.77; 24.00; 27.19; 28.06; 27.69; 24.08 respectively

## DISCLAIMER:

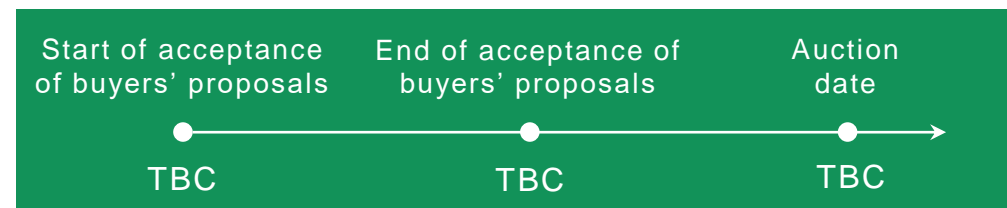
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## AUCTION INFORMATION

**Share proposed for privatization:** 75.2241% (15.3416% owned by Svarog Asset Management (Ukraine), 5.5980% owned by Biscone Limited (Cyprus), the remaining part – by other entities and individuals)

**Starting price:** TBC

**Guarantee fee:** TBC



**Additional requirements to the winner of the auction:** TBC

## Contact information of the investment advisor:

Full name of the organization  
Address  
Phone number  
E-mail

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