

# JSC "PRESIDENT-HOTEL"

INFRASTRUCTURE



## KEY FACTS OF OBJECT

### Business activity:

Ha 4\* hotel in the central business district of Kyiv built in 1990 and reconstructed in 2012.

### Facilities:

Room facilities: 374 rooms with a total area of 8 846 m<sup>2</sup> and 17 conference and banquet rooms with a total area 2 672 m<sup>2</sup>  
+ Parking area of 2 484 m<sup>2</sup>.  
The total area of the complex is 1,913 hectares

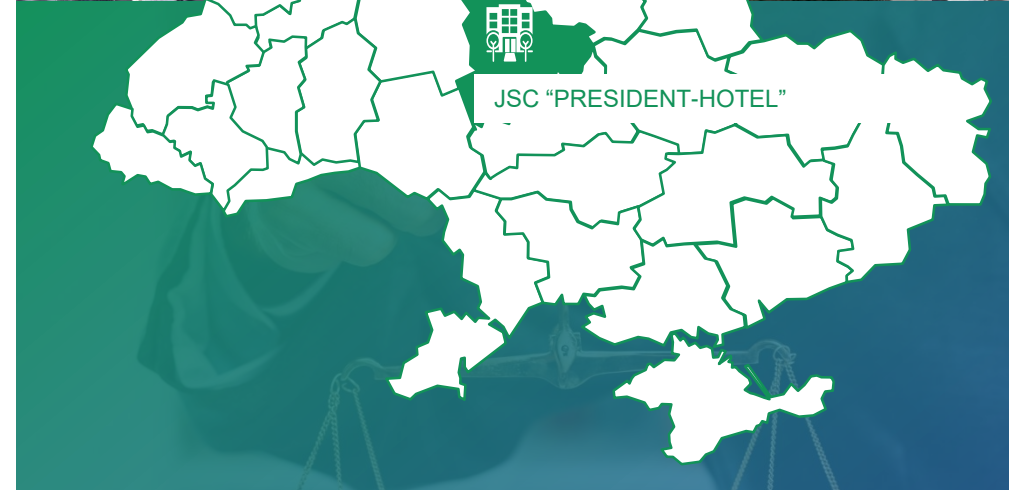
**Average number of employees:** 7 permanent (other outsourced).

**Land plot:** owned: 0 ha  
in use: 2.5 ha  
rented: 0 ha

**Legal obligations:** The property complex is in long-term lease

### Additional information:

The hotel is in TOP - 5 among 25 hotels in the central part of Kyiv by volume of rooms



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## MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	9m 2019
Revenue	2.1	1.8	1.5	2.0
EBITDA*	0.9	1.0	1.0	1.0
EBITDA margin, %	41.3%	59.6%	67.1%	49.9%
Net profit	0.2	0.5	0.4	0.5
Net profit margin, %	9.9%	28.8%	28.9%	25.6%
Total asset	11.5	11.4	11.5	13.6
Net debt	-	-	-	-

The exchange rate corresponds to the official exchange rate of the National Bank of Ukraine against the US dollar: the average in 2014-9m 2019 is 11.88; 21.84; 25.55; 26.60; 27.22; 26.37 respectively; as at the end of each year 2014-9m 2019 - 15.77; 24.00; 27.19; 28.06; 27.69; 24.08 respectively

## AUCTION INFORMATION

Share proposed for privatization: 100%

Starting price: TBC

Guarantee fee: TBC



Additional requirements to the winner of the auction: TBC

Contact information of the investment advisor:

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## DISCLAIMER:

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