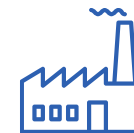


JSC "ORIANA"

MANUFACTURING



KEY FACTS OF OBJECT

Business activity:

Leading chemical company In the 90-s. The main product of the enterprise is polyethylene. Currently, the income of the enterprise consists of renting out non-residential premises, equipment and cars.

Facilities:

Production has stopped since 2003. As of end-2018, residual value of fixed assets of the company amounted to UAH 6.6 million (approx. \$260,000).

Average number of employees: 53 (2018)

Land plot: owned: 0 ha
in use: 263.72 ha
rented: 50.4 ha

Legal obligations:

As of 31.12.2018 all property of the enterprise is in the tax lien.

Additional information:

In the 90-s, about 18 thousand people worked at the company people. Since 2002 the company has been in a process of financial rehabilitation.



LARGE-SCALE
PRIVATIZATION



State
Property
Fund of
Ukraine

JSC "ORIANA"

MANUFACTURING



MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	9m 2019
Revenue	0	0	0	0
EBITDA*	-1.8	-2.4	-1.5	-1.4
EBITDA margin, %	-	-	-	-
Net profit	-1.2	-2.5	-9.2	-1.8
Net profit margin, %	-	-	-	-
Net assets	-26.1	-29.2	-37.1	-44.6
Net debt	-	5.3	5.4	-

The exchange rate corresponds to the official exchange rate of the National Bank of Ukraine against the US dollar: the average in 2014-9m 2019 is 11.88; 21.84; 25.55; 26.60; 27.22; 26.37 respectively; as at the end of each year 2014-9m 2019 - 15.77; 24.00; 27.19; 28.06; 27.69; 24.08 respectively

DISCLAIMER:

The information provided in this document is prepared by the State Property Fund (hereinafter - the Fund) solely for informational purposes in accordance with the Law of Ukraine "On Access to Public Information". The Fund is not responsible for the decisions of buyers, potential buyers or other persons and their consequences, which will be based on the information provided in this document.

AUCTION INFORMATION

Share proposed for privatization: 99.9988%

Starting price: TBC

Guarantee fee: TBC



Additional requirements to the winner of the auction: TBC

Contact information of the investment advisor:

Full name of the organization
Address
Phone number
E-mail

LARGE-SCALE
PRIVATIZATION



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