

JSC "KHERSON CHP"

ENERGY



KEY FACTS OF OBJECT

Business activity:

Generation of electric power, supply of heat and electric power

Production facilities:

The company's balance sheet holds 8 central, 56 individual heat lines, 110 heating connection points, 4 booster and transfer pumping stations.

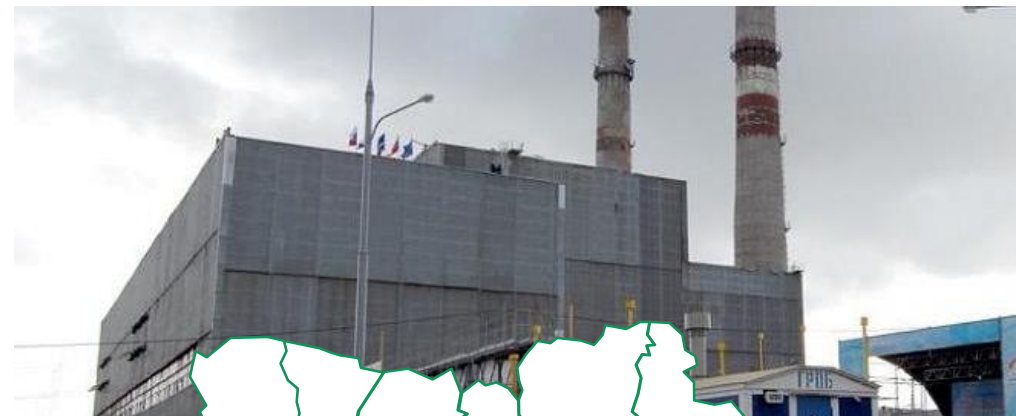
Average number of employees: 460

Land plot: owned: 0 ha
in use: 23.1 ha
rented: 0 ha

Legal obligations: no data .

Additional information:

Installed electric power capacity - 80 MWh
Installed heat power capacity - 567 Gcal/h



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MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	9m 2019
Revenue	13.6	14.5	15.2	9.1
EBITDA*	-4.5	-2.0	-3.0	2.0
EBITDA margin, %	-32.8%	-14.0%	-19.6%	19.7%
Net profit	-5.1	-3.1	-3.7	1.2
Net profit margin, %	-37.6%	-21.2%	-24.3%	13.1%
Total asset	14.9	16.2	19.2	20.6
Net debt	-	-	-	-

The exchange rate corresponds to the official exchange rate of the National Bank of Ukraine against the US dollar: the average in 2014-9m 2019 is 11.88; 21.84; 25.55; 26.60; 27.22; 26.37 respectively; as at the end of each year 2014-9m 2019 - 15.77; 24.00; 27.19; 28.06; 27.69; 24.08 respectively

AUCTION INFORMATION

Share proposed for privatization: 99.8328%

Starting price: TBC

Guarantee fee: TBC



Additional requirements to the winner of the auction: TBC

Contact information of the investment advisor:

Full name of the organization
Address
Phone number
E-mail

DISCLAIMER:

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