

JSC "KHARKIVOBLENERGO"

ENERGY



KEY FACTS OF OBJECT

Business activity:

Distribution of electricity, provision of commercial metering services.

Production facilities:

The total capacity of transformers with voltage of 3-150 kV is 8487,705 MVA. The total length of transmission lines (route) is 39,234 km. Number of substations with voltage 35-150 kV - 288 units. Number of substations with voltage 6-10 / 0,4 kV – 10,877 units.

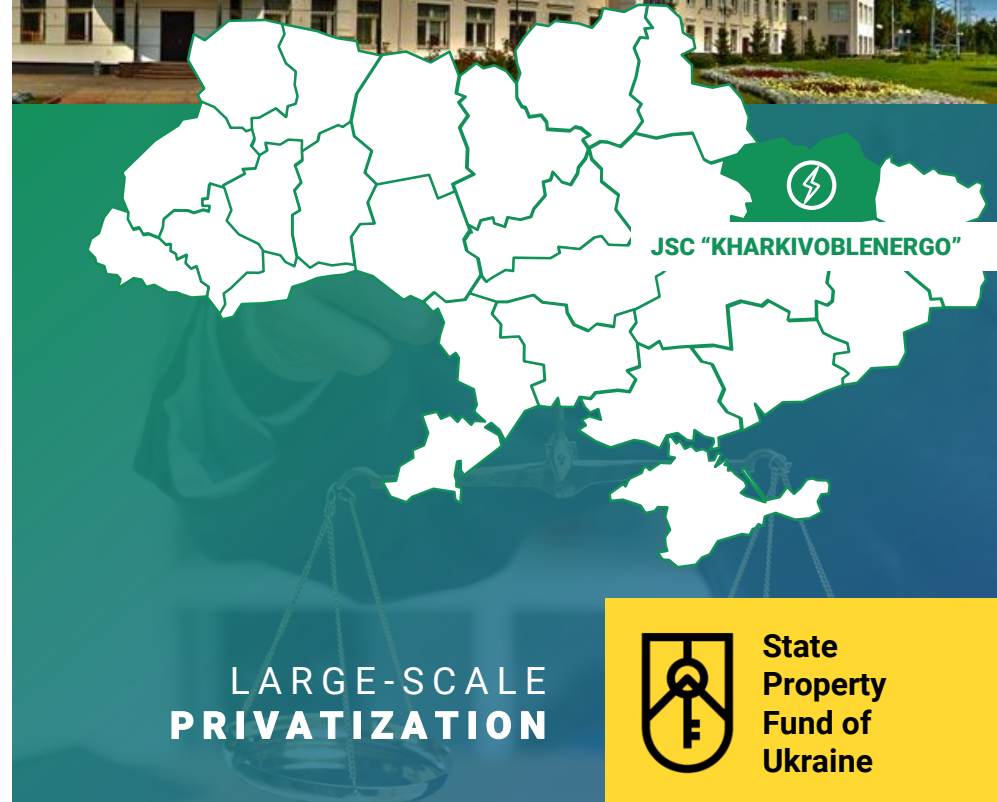
Average number of employees: 6,443.

Land plot: owned: 0.1 ha
in use: 518.8 ha
rented: 25.8 ha

Legal obligations: no data.

Additional information:

The company has 6 district sales offices in Kharkiv, 28 offices in Kharkiv region and 3 high voltage power districts.
Management of the company - 12 persons.



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MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	9m 2019
Revenue	265.9	298.8	332.7	72.4
EBITDA*	5.9	9.3	12.2	3.7
EBITDA margin, %	2.2%	3.1%	3.7%	5.1%
Net profit	-3.9	1.2	0.009	-4.0
Net profit margin, %	-1.47%	0.39%	0.003%	-5.46%
Total assets	137.3	198.5	216.3	213.6
Net debt	-	-	-	-

The exchange rate corresponds to the official exchange rate of the National Bank of Ukraine against the US dollar: the average in 2014-9m 2019 is 11.88; 21.84; 25.55; 26.60; 27.22; 26.37 respectively; as at the end of each year 2014-9m 2019 - 15.77; 24.00; 27.19; 28.06; 27.69; 24.08 respectively

AUCTION INFORMATION

Share proposed for privatization: 65.00%
(29.80% owned Garenisia Enterprises Limited (Cyprus)
5.20% owned by other shareholders)

Starting price: TBC

Guarantee fee: TBC



Additional requirements to the winner of the auction: TBC

Contact information of the investment advisor:

Full name of the organization
Address
Phone number
E-mail

DISCLAIMER:

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