

JSC “DNIPRO CHP”

ENERGY



KEY FACTS ABOUT OBJECT

Business activity:

Electricity, steam, hot water and air conditioning supply.

Production facilities:

Electric power capacity - 61.6 MW, thermal power capacity - 500 Gcal/h, including 187 Gcal/h from ROU boilers. The heating unit of the CHP plant consists of 18 boilers, 6 ROU, condensate, network and feed pumps.

Average number of employees: 377.

Land plot: owned: 0 ha
in use: 28.9088 ha
rented: 0 ha

Legal obligations: no data.

Additional information:

Sales geography: Electricity market, Public Utility Enterprise “Heating Network” of the Kamianske City Council.



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MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	9m 2019
Revenue	14.1	14.5	16.7	9.7
EBITDA*	-0.03	0.2	0.2	0.7
EEBITDA margin, %	-0.2%	1.2%	1.1%	7.4%
Net profit	0.1	0.1	0.1	0.6
Net profit margin, %	0.5%	0.5%	0.6%	6.4%
Total asset	34.9	43.4	58.0	68.3
Net debt	-	-	-	-

The exchange rate corresponds to the official exchange rate of the National Bank of Ukraine against the US dollar: the average in 2014-9m 2019 is 11.88; 21.84; 25.55; 26.60; 27.22; 26.37 respectively; as at the end of each year 2014-9m 2019 - 15.77; 24.00; 27.19; 28.06; 27.69; 24.08 respectively

AUCTION INFORMATION

Share proposed for privatization: 99.9277%

Starting price: TBC

Guarantee fee: TBC



Additional requirements to the winner of the auction: TBC

Contact information of the investment advisor:

Full name of the organization
Address
Phone number
E-mail

DISCLAIMER:

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